

AN ESTATE ADMINISTRATION UPDATE

WEDNESDAY 11 FEBRUARY 2026 – 14:00 – 17:15

- Registration:** 13:30
- Venue:** Marsham Court Hotel, 3 Russell Cotes Road, Bournemouth BH1 3AB
- Parking:** This is at the rear of the hotel (postcode BH1 3AU) and there is no parking charge. On arrival, please inform hotel reception of your car registration number and, when you leave, ask for the exit code to raise the exit barrier. Alternatively, there is parking at Berry Court in St Peter's Road, Central Car Park in Upper Hinton Road or street parking around the hotel.
- Cost:** **£100** Solicitor Member; Associate Member; Trainees (Solicitor, Cilex & Apprentices)
£150 Non Member of BDLS
- Booking Reference:** 670
- CPD:** 3
- SRA Competence:** B <https://www.sra.org.uk/solicitors/resources/continuing-competence/cpd/competence-statement/>

Significant changes have resulted in administration becoming more complex in recent years- the budgets have brought in yet further complications for anyone with private pensions, and significant agricultural and business assets. Combined with general day to day management, practitioners are now faced with technical challenges from the outset of administration. It is important to be aware of the current rules, as well as keeping up to date with proposed changes that will impact administrations in the future. In addition, the Law Society statistics show that 1 in 4 estates are now challenged, and practitioners need to be aware of what they can do to protect the estate in the event of a will challenge or inheritance act claim.

We will cover

- A general overview of the administration process as things stand APR/BPR and its impact from April 2026
- Pension changes from April 2027 and their impact
- Income and CGT on estates and calculating
- When to register an estate for TRS
- Will trusts
- Deeds of variation
- Challenges to estates and how to respond
- The Will bill and its potential impact on administration
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Speaker Profile:

This lecture will be presented by **Helen Forster**. Helen is the Managing Director of her law firm, HTF Legal, based in Yorkshire. She is a solicitor and trusts and estates practitioner and has spent over 14 years working in the private client sector. Over the years she has received numerous awards including Managing Partner of the Year 2025 in the Modern Law Private Client awards, as well as highly commended as Female Trailblazer of the Year 2025 in the Modern Law Awards. Her firm was awarded Boutique Law Firm of the Year 2025 in the same awards. Her particular specialisms include tax planning and mental capacity work and, in addition, she provides training and seminars around the country on the subject.



Please book online at: <https://www.bournemouthlaw.com/bournemouth-district-law-society-lectures>

Course Notes: Lecture notes will be emailed to delegates in advance for either printing or accessing via their laptop or alternative device on the day. **Payment for lectures:** Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. All payments are to be paid by BACS. No refunds within 7 days of the course.