

## Lecture Programme 2020/21

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Live Webinars
Face to Face Lectures

<u>Date and Time</u>	<u>Lecture</u>	<u>Lecturer</u>	<u>Venue</u>
<b>2020</b>			
10.12.2020 11:00 – 13:00	WEBINAR Family Law Update	College Chambers	
15.12.2020 11.00 – 12.00	WEBINAR Review of the Residential Conveyancing Year – examining key issues and cases	Ian Quayle	
<b>2021</b>			
19.01.2021 11:00 – 13:15	WEBINAR Administration of Estates – Tackling Problem Areas	Helen Forster	
21.01.2021 10.00 – 12.15	WEBINAR A Leasehold Dwellings Update	Richard Snape	
23.02.2021 14:00 – 17:15	LECTURE Civil Procedure and Practice – Present and Future	Andrew McLoughlin	Marsham Court Hotel
11.03.2021 10:30 – 12:45	WEBINAR - RNRB, Tax and Trust Update	Jon Bunker	
18.03.2021 14.00 – 17.15	LECTURE Commercial Property Update	Richard Snape	TBC

For further details and booking forms please visit Bournemouth and District Law Society Website – [www.bournemouthlaw.com/lectures](http://www.bournemouthlaw.com/lectures) or contact the BDLS office at Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – Tel: 01202 587551 – Email: [office@bournemouthlaw.com](mailto:office@bournemouthlaw.com)

## WEBINAR - FAMILY LAW UPDATE

**THURSDAY 10 DECEMBER 2020 – 11:00 – 13:00**

### Webinar details:

The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

### Cost:

£35 – Member and Associate Members of BDLS/Trainee Solicitor  
£50 – Non Member of BDLS

**2 hours CPD**

### Tahina Akther (2003) Head of Family Finance



#### **Working towards financial independence**

#### **What are we sharing?**

#### **A discussion on the law of non- matrimonial assets, pre- acquired and post acquired wealth.**

Tahina as Head of the team is a Family Finance specialist with over 15 years practice experience including in the Court of Appeal. She has an extensive practice in cases involving complex issues such as valuation of private companies, final salary pensions, allegations of sham trusts, accessing assets abroad and those held in complex financial structures. She is known for her ability to “make the complex seem simple”

### Derek Marshall (1980) Head of Chambers



#### **Family Arbitration – Enforcement, Appeals and Alternatives**

#### **This talk will consider recent jurisprudence on Family Finance Arbitration, challenges to an arbitrator’s decision and alternative methods of resolving family finance disputes by way of private FDR meetings**

Derek was called to the Bar in 1980 and has practiced in Southampton ever since. He was a founder member of College Chambers when we set up our new chambers in 1989. In 2012 he qualified as a Family Finance Arbitrator under the very recently set up IFLA scheme and has conducted several Private Financial

Dispute Resolution Meetings under this scheme. Since qualification as a Family Finance Arbitrator he has been admitted as a Member of Chartered Institute of Arbitrators.

### Amy Oke (2016)



#### **Parental Alienation: Are we beginning to make sense of it?**

#### **The talk will consider:**

- **The importance of early intervention**
- **Expert evidence and how to challenge it**
- **Practical considerations in cases involving parental alienation**
- **Updating case law**

Amy has gained a rounded knowledge of children proceedings and currently spends some time working in-house for a Local Authority. Amy also has experience of conducting multi-day final hearings where the cross-examination of independent expert witnesses has been required on behalf of respondents.

### Daniel Nother (1994) Deputy District Judge



#### **Daniel will discuss Family Children matters**

Daniel was called to the Bar in 1994 and has been a member of College Chambers since 1996. He appears regularly in the Family Court, undertaking all aspects of Children Act work and family finances. He acts for parents, local authorities and Guardians in public law matters and has extensive experience of cases involving non-accidental injury and sexual abuse. He appears regularly in child arrangements matters (residence and contact) and in cases with an international element.



**BOOKING FORM**  
**WEBINAR - FAMILY LAW UPDATE**  
**THURSDAY 10 DECEMBER 2020 11:00 – 13:00**

Please complete and return this slip with your payment by Thursday 3 December 2020

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
Cheque/BACS* payment made for		£

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Cheques: payable to "Bournemouth & District Law Society"

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Account No: 56568851 Sort Code: 56-00-35.

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Name of Delegate(s)	
Name of Firm	
Email	

## **WEBINAR – REVIEW OF THE RESIDENTIAL CONVEYANCING YEAR – examining key issues and cases**

**TUESDAY 15 DECEMBER 2020 – 11.00 – 12.00**

**Webinar details:** The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

**Cost:** £25.00 – Member and Associate Members of BDLS/Trainee Solicitor  
£40.00 – Non Member of BDLS

**1 hour CPD**

As this eventful year draws to a close we will explore the following topics:

- **Where are we now with residential leases – law reform and high rise blocks**
- **Client identification – best practice**
- **Property fraud – what can we learn from Stoffel and Co. v Grondona [2020] UKSC 42**
- **A reminder of recent changes to Land Registry Practice.**
- **Restrictive covenants and the Supreme Court decision in Alexander Devine Children's Cancer Trust v Housing Solutions Ltd**
- **Dealing with the SDLT window . What should we do if a client might want to back if the window comes to an end and the transaction has not completed?**
- **Key cases from 2020**
- **What is in store for 2021**



This lecture will be presented by **IAN QUAYLE**. After many years in private practice undertaking both commercial and residential; work, Ian has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

### **BOOKING FORM**

## **WEBINAR – REVIEW OF THE RESIDENTIAL CONVEYANCING UPDATE – examining key issues and cases**

**TUESDAY 15 DECEMBER 2020 – 11.00 – 12.00**

**Please complete and return this slip with your payment by Tuesday 8 December 2020**

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: [office@bournemouthlaw.com](mailto:office@bournemouthlaw.com)

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## WEBINAR - ADMINISTRATION OF ESTATES: TACKLING PROBLEM AREAS

### TUESDAY 19 JANUARY 2021 – 11:00 – 13:15

**Webinar details:** The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

**Cost:** £50.00 – Member and Associate Members of BDLS/Trainee Solicitor  
£75.00 – Non-Member of BDLS

2 hours CPD

**Probate and administration of estates is an area fraught with pitfalls if you do not manage the administration correctly. This leaves executors in a situation where they can be potentially liable for loss caused to the beneficiaries in cases where they did not even realise they had made an error. When acting as a professional executor you need to be aware of the problem areas to ensure you protect your firm and meet the service levels agreed to your clients. This course will cover the following:**

- **Ascertaining assets/ liabilities and applying reliefs; BPR, APR and gifts out of income**
- **Potentially exempt transfers and the backwards shadow, and the impact this can have on your estate**
- **Gifts with reservation of benefit and preowned asset tax**
- **Inheritance tax, residence nil rate band, capital gains tax and income tax and when they apply to an estate**
- **Missing beneficiaries**
- **Contested estates: Larke v Nugus, inheritance act claims and claims for breach of duty**

This course will be presented by **HELEN FORSTER** Helen is a consultant solicitor and trusts and estates practitioner based in Yorkshire, and has spent over 10 years working in the private client sector. Over the years she has received numerous awards including the category of rising star in England and Wales in the Modern Law Awards in 2016, where she came second. Her particular specialisms include tax planning and mental capacity work, and in addition she provides training and seminars around the country on the subject.

### BOOKING FORM

## WEBINAR -ADMINISTRATION OF ESTATES – TACKLING PROBLEM AREAS

**TUESDAY 19 JANUARY 2021 – 11:00 – 13:15**

Please complete and return this slip with your payment by Tuesday 12 January 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

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## WEBINAR – A LEASEHOLD DWELLINGS UPDATE

**THURSDAY 21 JANUARY 2021 – 10.00 – 12.15**

**Webinar details:** The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

**Cost:** £50.00 – Member and Associate Members of BDLS/Trainee Solicitor  
£75.00 – Non-Member of BDLS

**2 hours CPD**

Leasehold conveyancing continues to cause problems and is a very rapidly developing area. The course aims to look at some of the problems and their solutions.

Topics covered include:

- **The latest on ground rents**
- **Problems with leasehold extensions**
- **Recent case law on service charges**
- **Latest on the removal of cladding and the EWS1 certificate**
- **Licensing of Houses in Multiple Occupation**
- **The validity of S.21 notices after the Court of Appeal case Trecarrell v Rouncefield (2020)**

This Seminar will be presented by:-

**Richard Snape** – has been the Head of Professional Support at Davitt Jones Bould since 2002. He speaks at numerous courses for law societies all over the country, various public courses, in-house seminars within solicitors firms and has also talked extensively to local authorities and central government bodies. His areas of specialism include both commercial and residential property, in particular in relation to local government law, conveyancing issues, development land, commercial property and incumbrances in relation to land.

### BOOKING FORM

## WEBINAR – A LEASEHOLD DWELLINGS UPDATE

**THURSDAY 21 JANUARY 2021**

**10.00 – 12.15**

**Please complete and return this slip with your payment by Thursday 14 January 2021**

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£50
	Associate Member	£50
	Trainee Solicitor	£50
	Non-Member	£75
<b>Cheque/BACS* payment made for</b>		<b>£</b>

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## CIVIL PROCEDURE AND PRACTICE – PRESENT AND FUTURE

**TUESDAY 23 FEBRUARY 2021 – 14.00 – 17.15**

**Registration:** 13.30  
**Venue:** Marsham Court Hotel, 3 Russell Cotes Road, Bournemouth, Dorset BH1 3AB  
**There is no charge for BDLS delegates to park at this hotel – entrance to the car park is in Grove Road. Please register your car details at Reception and collect a code for the exit barrier when leaving. Additional parking can be found at the nearby Berry Court multi-storey car park at the top of St Peter's Road (BH1 3AU – next to the Bath Road roundabout)**

**Cost:** £75.00 – Member and Associate Members of BDLS/Trainee Solicitor  
£125.00 – Non-Member of BDLS

**3 hours CPD**

### Topics covered include:

- **ADR -costs sanctions tips and tricks**
- **Relief from sanctions**
- **Part 36 -update**
- **Business and Property court -developments**
- **Contested probate -an update**
- **Latest changes to the Rules**
- **Current hot topics**

This lecture will be presented by **ANDREW MCLOUGHLIN** – Andrew has been a Solicitor in Private Practice since 1983. He has been granted Higher Rights of Audience for Civil and Criminal proceedings and sits as a Recorder in the Crown and County Courts. He recently attended an updated Judicial College residential seminar on all aspects of the CPR. In 2017 Andrew was appointed a Court Examiner by the Lord Chancellor.

### BOOKING FORM CIVIL PROCEDURE AND PRACTICE – PRESENT AND FUTURE

**TUESDAY 23 FEBRUARY 2021**

**14.00 – 17.15 – MARSHAM COURT HOTEL, BOURNEMOUTH**

**Please complete and return this slip with your payment by Tuesday 15 February 2021**

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£75
	Associate Member	£75
	Trainee Solicitor	£75
	Non-Member	£125
<b>Cheque/BACS* payment made for</b>		<b>£</b>

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Name of Firm	
Address/DX No	
Email	



## WEBINAR – RNRB, TAX AND TRUST UPDATE

**THURSDAY 11 MARCH 2021 – 10:30 – 12:45**

### Webinar details:

The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

### Cost:

£50.00 – Member and Associate Members of BDLS/Trainee Solicitor  
£75.00 – Non-Member of BDLS

**2 hours CPD**

**This webinar will take into account developments in Tax planning and Trusts as well as an update on:**

- **RNRB planning for IHT - including some key planning ideas for will drafting and spouse planning;**
- **Trust Register (TRS) for 5 MLD: developments with both HMRC Guidance and the facility to register online likely by March 2021.**

### Speaker Profile:



This webinar will be presented by **John Bunker**. John is a freelance lecturer and also Consultant Solicitor and Chartered Tax Adviser with Irwin Mitchell LLP. With over 30 years of experience as a solicitor specialising in wills, trusts, estate and tax planning, and more than 25 years as a Chartered Tax Adviser, John serves as Chair of the Chartered Institute of Taxation's Private Client (UK) Tax committee, and on HMRC's Capital Taxes Liaison Group and the TRS sub-group helping HMRC with the guidance needed for 5MLD, the HMCTS Probate Advisory Group (representing STEP) and TACT's Private Trusts Committee. John moved in 2012 to his role in technical development and know-how, originally for Thomas Eggar's 100 strong Private Client team, after 23 years as a partner. This role developed within Irwin Mitchell Private Wealth to include teams in offices across the country. Alongside this John has developed external training work in a freelance capacity. He brings enthusiasm for his subject, where he seeks to illuminate technical details with practical insight, to training for local law societies, the Law Society, branches of CIOT, STEP, SFE and other professional groups, as well as MBL, CLT, Professional Conferences and individual firms.

## BOOKING FORM

### WEBINAR -RNRB, TAX AND TRUST UPDATE

**THURSDAY 11 MARCH 2021 – 10:30 – 12:45**

**Please complete and return this slip with your payment by Thursday 4 March 2021**

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616 Bournemouth – Tel: 01202 587551 email: [office@bournemouthlaw.com](mailto:office@bournemouthlaw.com)

No*	Membership Type	Cost
	Solicitor Member	£50
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	Trainee Solicitor	£50
	Non-Member	£75
<b>Cheque/BACS* payment made for</b>		<b>£</b>

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Name of Firm	
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## COMMERCIAL PROPERTY UPDATE

**THURSDAY 18 MARCH 2021 – 14.00 – 17.15**

<b>Registration:</b>	13.30
<b>Venue:</b>	Marsham Court Hotel, 3 Russell Cotes Road, Bournemouth, Dorset. BH1 3AB <b>Please note there is no charge for BDLS delegates to park at the hotel – they just will need to register their car registration number at the hotel reception and get an exit code when leaving – there is also car parking at Berry Court at the top of St Peter’s Road just across the roundabout, where a charge will need to be paid.</b>
<b>Cost:</b>	£75.00 – Member and Associate Members of BDLS/Trainee Solicitor £125.00 – Non Member of BDLS <span style="float: right;"><b>3 hours CPD</b></span>

Commercial Property has undergone major changes within the last 2 years. In particular, the last year has seen some very important case law and regulatory changes. In addition, the Coronavirus Act 2020 has major implications for commercial property. The course aims to look at these changes.

Topics covered include:

- **Recent case law on the Landlord and Tenant Act 1954**
- **Frustration and Leases**
- **Leasehold minimum energy performance standard**
- **The Electronic Communications Code: Recent case law**
- **Recent case law on business rates and empty properties**
- **Service Charge liability and recent cases**
- **The Coronavirus Act 2020 as amended and its impact on commercial leases**
- **Corporate Insolvency and Governance Act 2020 and its impact on commercial leases**
- **Temporary changes to Commercial Rent Arrears Recovery**
- **Changes to permitted development and the new Use Class E as of 1 September 2020**

This Seminar will be presented by:-

**Richard Snape** – has been the Head of Professional Support at Davitt Jones Bould since 2002. He speaks at numerous courses for law societies all over the country, various public courses, in-house seminars within solicitors firms and has also talked extensively to local authorities and central government bodies. His areas of specialism include both commercial and residential property, in particular in relation to local government law, conveyancing issues, development land, commercial property and incumbrances in relation to land.

### BOOKING FORM COMMERCIAL PROPERTY UPDATE

**THURSDAY 18 MARCH 2021**

**14.00 – 17.15 – MARSHAM COURT HOTEL, BOURNEMOUTH**

**Please complete and return this slip with your payment by Thursday 11 March 2021**

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616  
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

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