WEBINAR: THE TRUST REGISTRATION SERVICE (TRS) AND ESTATE ADMINISTRATION: A 2027 UPDATE

THURSDAY 7 JANUARY 2027 – 11:00 – 12:00

Webinar details: The platform is **Microsoft Teams**

Cost: £40– Member and Associate Members of BDLS/Trainee Solicitor
£60 – Non-Member of BDLS

Booking Reference: 711

CPD: 1

SRA Competence: B SRA | Statement of solicitor competence | Solicitors Regulation Authority

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The Trust Registration Service (TRS) continues to evolve, with further legislative and regulatory developments in 2026 bringing significant changes to trust registration requirements. These changes have important implications for estate administration, affecting both the administration of an estate and the trusts that may arise under a Will or during the administration process.

For executors, solicitors and estate administrators, understanding when registration is required, which exemptions may apply and who is responsible for meeting the associated costs is essential. This practical and informative session will explore the impact of the TRS on estate administration, highlighting the key legislative developments, common areas of uncertainty and practical steps to help ensure compliance.

Topics covered:

- **An Overview of the TRS Legislation – Understanding the statutory framework and recent developments.**
- **Exemptions for Estates – Exploring the available exemptions and when they apply.**
- **When Should an Executor Register? – Identifying when an estate or trust arising during administration triggers a registration requirement.**
- **Deeds of Variation and the TRS – Understanding the registration implications of variations to a Will.**
- **Appropriation During Estate Administration – Considering how the appropriation of assets can affect TRS obligations.**
- **Will Trusts and Registration – Examining the registration requirements for trusts created under a Will.**
- **Who Bears the Cost? – Considering who should meet the costs of registration and ongoing compliance.**
- **Practical Tips – Identifying common pitfalls and developing a practical approach to managing TRS obligations during estate administration.**

The session will combine legislative guidance with practical examples to help you recognise when registration should be considered, understand the relevant exemptions and manage TRS responsibilities confidently and efficiently.

Speaker Profile:



This lecture will be presented by **Helen Forster.** Helen is the Managing Director of her law firm, HTF Legal, based in Yorkshire. She is a solicitor and trusts and estates practitioner and has spent over 14 years working in the private client sector. Over the years she has received numerous awards including Managing Partner of the Year 2025 in the Modern Law Private Client awards, as well as highly commended as Female Trailblazer of the Year 2025 in the Modern Law Awards. Her firm was awarded Boutique Law Firm of the Year 2025 in the same awards. Her particular specialisms include tax planning and mental capacity work and, in addition, she provides training and seminars around the country on the subject.

Please book online at:
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Payment for lectures: Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. All payments are to be paid by BACS. No refunds within 7 days of the course.