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SPRING 2020 ISSUE 192

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BOURNEMOUTH & DISTRICT LAWYER -

Bournemouth & District Law Society Magazine

You will receive this magazine by post and also by email which will also include various enclosures ie details for events, lecture details etc.

These will be sent out quarterly as follows:

Summer June 2020 / Autumn September 2020

Winter December 2020 / Spring March 2021

The copy deadline for receipt at the BDLS office for the next edition – the Summer issue – will be the 3 May 2020

We welcome your firms' news and any advertisements. Please send to office@bournemouthlaw.com

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COVER INFORMATION

Mark Kiteley, BDLS President with Michael Portillo, guest speaker

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A new year, a new decade, but my final column as President. In January Sandra and I represented the society at SAALS, the Southern Area Association of Law Societies. Membership of both ours and our neighbour society in Dorset continues to rise, an encouraging sign as our collective voice is needed to hold the higher powers to account. The SRA were present at SAALS and their agenda continues to place price at the heart of the discussion, above service, outcome and client protection.

I hope you have had the opportunity to consider the outcome of our wellbeing survey, which we circulated together with our action plan a few weeks ago. Changing a culture in which 40% of our members felt unable to cope as a result of stress occasionally or even regularly in September will not happen overnight. Can it be changed at all? By far the highest causes were said to be clients' demands (experienced by 56%) and high workloads (53%). Will there be an appetite to tackle these when doing so may lead to a drop in profits? Some firms are already grasping the nettle, with more than half offering

advice and support. Your Society will play its part, offering training, mentoring and sign posting, and creating opportunities for members to meet and talk. But the question remains, how will firms balance the need to perform with the need to provide a safe and supportive environment for its staff? Surely only those that get that balance right will succeed. If you would like to comment, or indeed play a part in the Society's role in wellbeing going forwards, please get in touch.

We are only a matter of weeks away from the Annual Dinner, taking place this year at The Italian Villa. I hope you are able to join me for my final "hurrah" – I promise to behave! Thank you for the kindness and support you have shown me over the year. I hope that you and I will both show that same support to our new President, Sandra Graham.

All the best,

Mark Kiteley BDLS President

If you feel that you are suffering from stress or mental health issues do get in touch with Dorset Mind or Lawcare – details as follows:

Dorset Mind is a pioneering local charity supporting local people with mental health challenges. They educate, challenge mental health stigma and inequality. They are based at 8 Stratfield Saye, 20-22 Wellington Road, Bournemouth BH8 8JN — visit their website www.dorsetmind.uk — the Help and Support section and select which area is appropriate to you

Law Care promotes and supports good mental health and wellbeing in the legal community - Helpline 0800 279 6888 Monday - Friday 9am—5.30pm - email: support@lawcare.org.uk — do visit their website www. lawcare.org.uk and go to the Helpline and Webchat page to get full information of what Law Care can offer.

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BDLS **DIARY 2020/2021**

| | 26 March | JLD event at Mr Mulligans in Bournemouth |
|------|--------------|---|
| | 3 April | Annual Dinner – The Italian Villa at Compton Acres, Poole |
| | 27 April | AGM Marsham Court Hotel |
| | 16 May | JLD Annual Conference at The Law Society, London |
| | 9-12 October | Overseas Conference to Luxembourg City |
| 2021 | 10 February | BDLS Annual Lunch at the Pavilion, Bournemouth |

Further information, including flyers, for most forthcoming events can be found on the BDLS website: www.bournemouthlaw.com/events You can also make bookings on line and then would need to send payment by cheque or BACS.

All forms and lecture booking forms will be emailed to you – if you prefer, you can print the form and return your booking by post.

BDLS MEMBERSHIP SUBSCRIPTION RATES 2020

| TYPE OF MEMBERSHIP | |
|--|--------|
| Standard membership | £90.00 |
| Associate membership | £64.00 |
| Member qualified for less than 5 years | £55.00 |
| Member employed but not in private practice | £55.00 |
| Member employed in a judical or quasi-judical position | £53.00 |
| Fully retired member | £42.50 |
| Member not in employment | £15.00 |

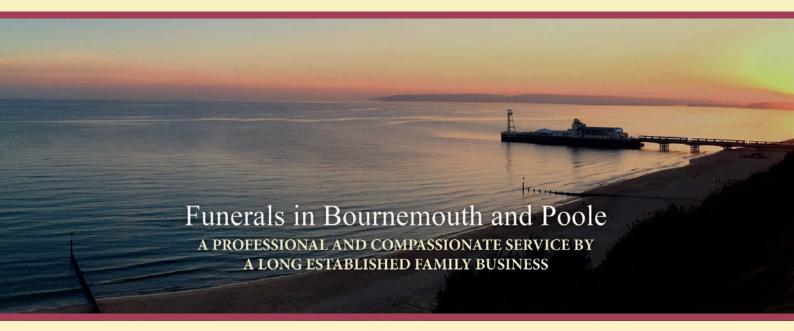
Thank you for those members who have renewed their subscriptions for this year. Just to remind you that this was due in January for the period 1.1.20 – 31.12.20.

For firms with between 10 and 15 paying members a 12.5% discount applies and for 16 or more the discount is 17.5%.

If you have not yet made payment could you please do so now. You can register your renewal on line at **(www.bournemouthlaw.annualsubscription)** and then make the payment by BACS or cheque as detailed on the Subs 2020 form.

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WHY DO SOLICITORS NEED A CHARITY?

Have you ever wondered why solicitors need a charity? After all, legal professionals are successful, wealthy and live a stable lifestyle right? You're probably shaking your head at this moment thinking, this sentiment doesn't quite reflect reality. And you'd be right... The truth is, lawyers are vulnerable to life's hazards like everyone else. Being a lawyer simply doesn't shield you from illnesses, accidents, family breakups, job loss, bereavement and more

With this in mind, it's no wonder why so many solicitors fall on financial hardship each year. Fortunately, there is hope for those in crisis.

SBA THE SOLICITORS' CHARITY

When you are in financial difficulty, paying for essential day-to-day items can seem impossible. Imagine having to manage the stress of having little to no income, the bills would be rising and you have to put food on the table. Team this with feeling anxious of where your next income will come from and it can feel like a pot boiling over.

Luckily, solicitors don't need to suffer alone. Lawyers like you have your very own charity to be there for you when you are in financial hardship.

SBA The Solicitors' Charity supports solicitors (and their dependants) through financial assistance. This support pays for essential items most people take for granted. These include:

- Household repairs (leaking roofs etc)
- Utility bills
- Groceries
- Transport
- Access to a career coaching programme

HOW CAN I HELP?

Last year, Bournemouth Law Society gave £1,000 to SBA The Solicitors' Charity. This donation helped others to get their lives back on track. Thanks to the kindness of your members, the charity was able to secure a better quality of living for individuals who were in most need of it. This support has especially been prominent in the South of England, including Dorset.

The quote below comes direct from an SBA beneficiary and shows the difference made by supporters like Bournemouth Law Society.

"SBA has made a massive difference in my life. I cannot thank you enough for the confidence and security that your help has given me"

Despite this, there are more ways for you to make positive changes for those in crisis. These include:

- Donating money (via your firm or personal funds)
- Donating your unclaimed client balances
- Tell your colleagues about SBA The Solicitors' Charity

Fancy going the extra mile for your profession? With your backing, we can together make an impact and turn the lives around for colleagues in financial distress. Visit the SBA The Solicitors' Charity website for further details:

www.sba.org.uk

www.sba.org.uk



Wednesday 5 February - The Pavilion Ballroom, Westover Road, Bournemouth

It was yet another fabulous lunch with an impressive turnout of 385 members and their guests attending The Pavilion, Bournemouth on 5 February.

BDLS President, Mark Kiteley welcomed the top table guests including speaker, Michael Portillo, Presidents of local professional organisations and sponsors for the event - Paragon, ITEC, PKF Francis Clark, Finders and Search Acumen. A huge thank you to them for, once again, supporting this event.

In his address to the guests, Mark Kiteley stated "We know from our speakers, sponsors and visiting guests that the Bournemouth & District Law Society Annual Lunch is something rather special, a celebration of a legal community that is a major employer in the region and contributes more than £60M to the local economy. It is a great privilege to serve as the Society's 100th President and to see it in such rude health".

Michael Portillo, former Shadow Chancellor and Defence Secretary, engaged the audience with stories of his time as a politician and the challenges of working with Margaret Thatcher. His enormously entertaining speech covered not just politics but also his television work including the very popular Railway Journeys series. He spent time during lunch meeting the guests which was a lovely touch and very well received.

Our thanks, once again, to The Pavilion for their excellent organisation, food and service.

To view photos please visit: www.flickr.com/photos/151920544@N02/albums/72157712995144251

We are already working on the booking for the Annual Lunch 2021 and details will be announced as soon as possible!

Mandy Heath BDLS Office Manager

Photos by Adam Lynk www.adamlynk.com



Sian Smith, Mark Kiteley and Carol Maunder





Zoe Dobson, Ryan Senior and Wilf Gomez



Stuart Moroney, Edward Holmes and Phil Ford



Paul Turner, Mike Leyton and Ben Ryan



Sarah Mason-Smith, Chris Scaife, Arthur Scaife and Sue Barnes



Marc Ridout, Jean Cross, Rona Tompkins, Richard Boyer, Dave Scriven, Jane Boyer and Suzanne Wallis Boden.



Adam Sandford, Jocelyn Jewiss, Arran Shea, Adrian Thorne and Paul Moores



Rachel Murphy, Zoe Watson and Andrew Townsend



Nicola Bennetts, Adrian Cormack, Luke Ashby and Chris Whittle



Keith Lomas, Sandra Graham, Neil White and April Newton



Andrew Carswell, Mark Daniels, Fay Russell, Bahira Fernandez, Kimberley Davies, Hayley Stack, Eloise Down and James Gleisner

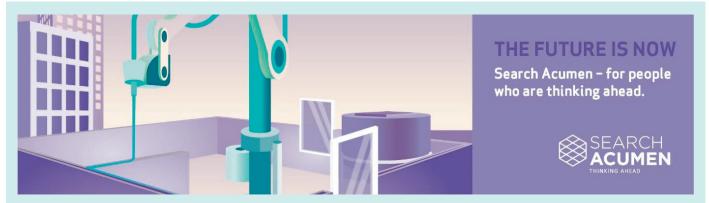


Emma Hamilton Cole, Lawrence Brady, Suzanne Kadziola and Mike Stimpson



Gary and Julie Pick with Julie Reeves

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At the Probate Research Awards in February 2019, Finders International won 5 awards, including the 'Best UK Probate Research Firm 2019'.

For further information please visit:

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Telephone: freephone 0800 085 8796 (UK only)
Email: contact@findersinternational.co.uk



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Paragon's Professions team specialise in supporting the legal sector through PII, Cyber and D&O insurance specifically designed for law firms. We understand that regardless of size every firm is different, requiring tailored insurance solutions.

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Paragon are also pleased to announce the arrival of Ryan Senior who will bring an even greater depth of knowledge to our specialist Solicitors team.

For further information or should you have any questions, contact Martin MacHale on **020 7280 8209 or email mmachale@paragonbrokers.com**



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Why?

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- Framework for your Reporting Accountant for their review and report;

Internal purposes;

- Clarity for accounts and fee earning teams;
- Assisting the COFA in assessing and addressing the seriousness of any breaches;
- Training new staff as different systems and procedures will evolve across different firms



A few examples where written policies should exist:

- Definitions of promptly;
- Banking client monies promptly;
- Transferring monies after bills have been given/sent;
- Authorising payments;
- Repaying balances at conclusion;
- Dealing with balances firm unable to return;
- Paying a fair sum of interest

If you would like to discuss any Accounts Rules issues, please contact Janet Taylor on **01202 663600**.

www.pkf-francisclark.co.uk



CHRISTMAS WITH BUBLÉ



Friday 13 December 2019 - Marsham Court Hotel, Bournemouth

Almost 100 BDLS members joined in the Christmas celebrations at the Marsham Court Hotel in December for our "Christmas with Bublé" evening. Guests enjoyed pre dinner drinks and then a 3 course meal before the entertainment – Chris Manning's Michael Bublé Tribute Act. Chris put on a fabulous show, singing many of Michael Bublé's Christmas numbers and well-known tunes. The Bublettes added a touch of glamour to the occasion with choreographed moves and six costume changes! After the Bublé performance, guests danced the night away to Chris's party set. It was great fun and a perfect start to the Christmas season.



Alison Caves, Lisa Fowler, Sue Kiteley and Alex Rose



Chris Manning and the Bublettes with Lisa Fowler and Mandy Heath



Jessica Percival-Riley, Emma Hamilton-Cole and Amanda Bartlet



Alan Eastwood, Clare Lawson, Edward and Louise Holmes

This Event was Sponsored by:



College Chambers are delighted to continue working alongside the Bournemouth District Law Society into 2020. We will be seen at various events across the BDLS calendar including lectures and social events.

In December 2019, Carl Geary accepted tenancy with Chambers following completion of his pupillage. Carl, formerly a partner at Frettens LLP, will further strengthen our established civil and commercial teams.

We will shortly be releasing our upcoming events on our website, **www.college-chambers.co.uk** for these listings. If you require any more information about Chambers and the services we offer please do not hesitate in contacting us on **02380 230338** or emailing **clerks@college-chambers.co.uk**



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The legal sector is still changing rapidly; clients require a different level of service, charging structures have changed and, of course, technology continues to develop. These trends will only continue in 2020, so what should law firms do?

Firstly, recognise that the legal landscape is changing and think about how this will impact your firm. Then have a clear strategy on the way forward. Review every aspect of your business, what works and what could be improved? How can you improve the service you offer to clients?

Technology, of course, can help with these challenges. IT security should be a top priority for any firm; operational efficiencies, automating processes, paperless, speech recognition technologies can all help take cost out of legal processes and improve services for clients. The important thing here is that there's a clear IT strategy in place so that your investment in IT is optimised.

If you'd like to discuss creating a transformational roadmap for your firm email: **robert.rutherford@quostar.com** or call **01202 055400**

BIG SLEEP EASY

Legal firms amongst the leading fundraisers at YMCA Bournemouth's 'Big Sleep Easy' event



On Saturday 16 November 2019, over 160 individuals from organisations across Dorset came together at our Big Sleep Easy at the

Chapel Gate sports complex in Christchurch to raise awareness of homelessness and the funds to combat it. Together we raised over £37,000!

On a night when temperatures reached minus two degrees, our sturdy fundraisers designed shelters for themselves out of cardboard boxes before spending the night outside.

We were delighted that local law firms were amongst the event's leading supporters, with Preston Redman and Lester Aldridge amongst our sponsors and the latter putting together a large team for the second year running, raising £8000+ over two years. Newnham & Jordan and Battens Solicitors have also been involved.

Matthew Barrow, Managing Partner of Lester Aldridge, said: "Homelessness has been on the increase and local business support is vital to making a difference. Our team found it hard but it really opened their eyes as to how it must be for people on the street, and it was also a good way of building

engagement across the firm. We think it's a great charity, an important cause and something that all businesses should get involved in."

Preston Redman donated £500 to the campaign. Solicitor, Hugo Haub, said: "We are conscious of the growing number of homeless people in Bournemouth and appreciate the work done by organisations such as YMCA Bournemouth. As a local firm with predominantly local clients, we are very proud of our town. Both our partners and our staff were grateful for the opportunity to give something back."

A big thank you to the firms that have stepped up to the plate (and laid down on the AstroTurf!) on behalf of their local community. To find out more about taking part, please email fundraising@ymcabournemouth.org.uk





NEWLY QUALIFIED AND TRAINEE SOLICITORS' **DRINKS RECEPTION**



Thursday 21 November 2019, Marsham Court Hotel, Bournemouth

BDLS, in conjunction with the JLD, hosted a drinks reception for trainees and newly qualified solicitors at the Marsham Court Hotel in Bournemouth on Thursday 21 November.

The evening was fun and relaxed and well supported. It was an opportunity for trainees and newly qualified solicitors to meet others, mingle and hear about the JLD and BDLS activities and what they do for members locally. We wish them all the best and hope they all have long successful careers.

Julie Reeves Office Manager



Roisin Fisher, Alice Straight, Ashley Brown



Conor Maher, Emily Thompson, Georgina Emerson, Amy Baugh



Mark Kiteley, Hannah Martin, Hugo Haub and Edward Kennard



Kirsty Handyside, Ellen Shipton, Zaeem Mughal and Theo Tendler

SECURITIES DINNER

21 November 2019

On the 21 November 2019, I was honoured to represent the BDLS at the Chartered Institute for Securities and Investment (CISI) South Coast Annual Dinner at the Hilton, Bournemouth. The event was attended by around 100 of the region's investment community from various companies such as BNY Mellon and JP Morgan. It was an excellent evening and was topped off with some fantastic entertainment from comedian and actress, Lucy Porter, as the guest speaker. The event ended with a raffle with over £800 raised for Smile 4 Wessex, the charitable support for the Wessex Neurological Centre.

Joanne Clark



top row Dr Arief Daynes, Jeffrey Sadd, Joanne Clarke and Kurt Lee – bottom row Gill Donnell, Lucy Porter, Abby Johnson, Kathryn Grimes and Susan Clements



AUTUMN GOLF MEETING

Have you ever been to football matches where the opposition supporters start chanting 'we wish we could play you every week?'. I have experienced that a few times over the years but then again I am a Pompey fan. Although the most recent chants I remember were Chelsea fans were singing 'Harry's got your money.'

Anyway, back to the TITIL. It's code for golf and there is a prize if you can work out what it stands for. Last July I arranged a match at Queens Park against a team of players put forward by the Mayor of Bournemouth. I knew they were good so I knew I needed a good team to win the day. My team was made of Bill (I retired early so I play golf all the time), Chris (a much better player than his handicap), John (a great player I would never judge him); Paul (the demon chipper), Alex (the proper golfer), Martin S (Marvellous golfer not a Solicitor but he met one once) and Martyn (injured but nevertheless speedy Gonzalez). What could possibly go wrong? Well first of all we needed 12 players so we were short. I was playing in the middle so I could watch my fellow team members in front and behind and I lived in hope and anticipation. I saw John and Martin peppering the green and Alex drawing the ball huge distances.

Sadly, however we were walloped 4 and 1. Only Paul and I managed to win but as Paul said to me afterwards, I shouldn't have let down the Mayor's tyres when he wasn't looking.



Bill Oliver, Chris Sugden, John Ainsworth, Paul Turner, Alex Kerr, Martin Slade, Martyn Hudson and Ed Holmes

Despite the above they want to play us again but possibly not every week. Your Law Society needs you for the re-match. In addition, there will be the Spring and Autumn meetings dates to be announced. I am always looking for new players, skill optional, sense of humour essential.

Edward Holmes Captain

BDLS ATTENDANCE AT SCHOOL CAREER FAIRS

The BDLS have recently exhibited at several careers fairs in the local area in order to raise awareness about legal careers and opportunities available to students at local schools, colleges and universities.

As many members shall be aware, the routes into the legal profession have expanded over the years. With student debt being an on-going concern for law students and places for training contracts becoming limited due to a competitive job market, more students are looking at alternative routes to funding their career progression. Such routes include the CILEX route, which enable students to qualify as a Chartered Legal Executive and the Legal Apprenticeship route, both of which can be achieved whilst being employed in a legal role, allowing students to gain hands-on experience along the way.

We continue to exhibit at these local events and thank you to all of our members who have volunteered with these events to date. If any members would like to be involved in future events, please contact Julie Reeves at the Bournemouth and District Law Society. It is a great way to give something back to the community and to help our future generation of prospective lawyers.

Maria Redman Volunteer



At Corfe Hills School Maria Redman and Carol Maunder

BOURNEMOUTH CILEX **ANNUAL DINNER** IN SUPPORT OF TEDDY20



On 15 November 2019 Bournemouth & District CILEx Branch hosted their Annual Dinner at The Hermitage Hotel, Bournemouth. The Branch were delighted to be joined by over 150 members of the local legal Community.

The event really did kick off the festive social calendar with a bang and we are delighted to report that we raised £1,025 for our nominated charity of the year, Teddy20, who are a local charity supporting children with cancer and their families. Our funds are specifically contributing to Ted's Shack, a respite holiday home in Weymouth. We are so pleased to have been able to support such a worthwhile cause. A huge thank you goes to headline sponsors, Pump Court Chambers as well as Brewin Dolphin, Index Property Information, 3PB, Redmayne Bentley and TRPP Wealth Management.

This event marked the end of what has been a hugely success year for the Branch which relaunched with a new committee in August 2018. Throughout 2019 we held a charity quiz, social night and Annual Dinner. Watch this space for a packed calendar of events in 2020.



Tony Atkins, Jacqueline Reeves and Jennifer Lee



Bournemouth CILEx Committee (back row left to right) – Melanie Wilkins, Olivia Singer, Hayley Stack, Rebecca Youings (front row left to right) Helen Phillips, Eloise Down, Megan Tuner and Caroline Nobbs

If anyone is interested in joining the Committee please contact Hayley Stack – **Hayley.stack@trethowans.com**Eloise Down (Trethowans LLP) on behalf of Bournemouth & District CILEX Committee

Pictures (by SKC Photography):



Luke Ashby, James Gleisener, Ian Butterworth and James Braund

LAWTECH LIVE - OCTOBER 2019

Lawtech is the term that the Law Society uses to describe technologies that aim to support, supplement or replace traditional methods for delivering legal services, or that improve the way the justice system operates. In October, as part of the Law Society's Lawtech Live Roadshow, we were pleased to welcome Andrew McWhir from the Law Society, and Peter Wright from Digital Law who provided members with a presentation on the basics of LawTech followed by a panel discussion and Q&A with Andrew McWhir, Peter Wright, Joan Purvis from the BBC and Stephen Bowden from Williams Thompson Solicitors.

Research by the Law Society has shown significant confusion in the profession on the uses and applications in legal technology and the panel shared a range of experiences to demonstrate how technology can help firms support, supplement or replace traditional methods for delivering legal services. The Law Society aims to provide practitioners with the support, guidance and representation they need on the use of technology in legal practice with the hope that by providing these tools they will help members to manage change driven by client demands and new technologies.

Further information to help you understand more above Lawtech can be found at:

https://www.lawsociety.org.uk/support-services/lawtech/

FORTHCOMING EVENTS

ANNUAL DINNER

Friday 3 April 2020 - Italian Villa, Compton Acres, Poole



This event is just one month away now so do get your booking into the BDLS office! You will find the full details with the email version of this Magazine which has been sent to you. Do come and join your President for what will be a very good evening - enjoying great food and drink at a wonderful venue and entertainment from one of the UK's top magicians! The price for the function will remain at £42 pp again this year and



DON'T WASTE TIME!

THINK INDEX

attendees will enjoy a choice of welcome drink, a 3 course meal with coffee/tea and mint chocolates, and a bottle of red, white wine and champagne on each table. Our sponsors for this Dinner will be long term sponsors College Chambers, Paragon and Quantuma together with Index and new sponsors Head & Wheble.









EUROPEAN CONFERENCE 2020

I - 4 October, Munich

Bookings are now being taken for the 2020 European Conference trip to Luxembourg City.

Please note that the dates for the Conference have now changed. The flyer is attached with details of the trip. Luxembourg City is the capital of the only Grand Duchy in the world and will surprise you with its many and unexpected delights. Founded in the year 963, the Old City of Luxembourg turned a rock into a legendary fortress. There is a fairy-tale quality to its Unesco-listed historic core, perched on a dramatic clifftop. Between its impressive fortress walls, Old Town guarter, narrow alleyways, endless greenery and its charming canals, Luxembourg is a medieval gem to behold.

Cost will include

- BA Flights will be from Heathrow Airport
- All coach travel
- Trip to the Court on Friday followed by a group lunch
- Accompanied walking tour of Luxembourg City and a group dinner on the first night
- Free day on the Saturday
- Gala Dinner on the Saturday evening
- Visit to a local attraction/wine tasting with lunch on the Sunday



Luxembourg City is proving to be a popular choice and spaces are going quickly, so please do not hesitate to contact me in order to avoid disappointment.

Sian Smith Conference Organiser

www.bournemouthlaw.com *i*|| 17

THURSDAY 5 DECEMBER 2019

THE COUNCIL MEMBER'S REPORT

Tim O'Sullivan



- SRA. The Council received a rare presentation from the lay chair of the Solicitors Regulation Authority, Anna Bradley accompanied by the SRA Chief Executive Paul Philip. In a productive confidential session Ms Bradley responded to Council member interventions and questions on a wide range of SRA policy and operational issues which were a cause for concern amongst members, firms, local law societies and legal commentators. In contrast to a somewhat acrimonious similar session some years ago it was common ground that a "a more mature relationship" would be of benefit to each organisation, in particular in relation to engagement with the oversight regulator the Legal Services Board who had expressed disquiet over periodic public disagreement between the regulator and the Law Society.
- The internal governance rules establishing the relationship between the Law Society as approved regulator and the operationally independent SRA. Council approved new rules required by the Legal Services Board to enhance the regulatory independence of the SRA and strengthen the boundaries between representative and regulatory functions (votes; for 83, against, 0, abstentions, 2.) In return it was noted in debate that the SRA ought to resist the temptation of straying into representative areas, for example when commenting on Brexit or in the subject matter of conferences.
- The Mason Review of legal services regulation interim report. Professor Stephen Mason of University College London is conducting the review on his own initiative and it has not been commissioned by the Ministry of Justice. Council debated its strategy around responding to the proposals which contained options around allowing anyone to provide legal services to the public so long as they met minimum regulatory requirements set by a regulator. The options were multi-layered and over complex and indicative of a distinguished academics understanding of legal practice. Any recommendations would require amendment to the Legal Services Act something which none of the political parties had shown an appetite for.
- Autumn party political conferences. The President spoke at fringe events at the Conservative party conference, the Vice President spoke at fringe events at the Labour Party conference, and the DVP attended the Liberal party conference.

The meeting was followed by a celebration reception in the David Lloyd George room to mark the 30th anniversary of the Lawyers with Disabilities Division.

Tim O'Sullivan Law Society Council Member, Dorset



BDLS LECTURE PROGRAMME 2020

| 10.3.2020 | 9.30 - 12.45 | CQS – Demonstrating Compliance and Surviving the Assessment |
|-----------|---------------|--|
| | | Tracy Thompson, Village Hotel |
| 17.3.2020 | 14.00 – 17.15 | Insolvency Update |
| | | Chris Beanland, Hallmark Carlton Hotel |
| 02.4.2020 | 09.30 - 16.45 | Private Client Conference |
| | | Various, Village Hotel |
| 22.4.2020 | 14.00 – 17.15 | SDLT Review and Update |
| | | Paul Clark, Hallmark Carlton Hotel |
| 30.4.2020 | 14.00 – 17.15 | Ground Rent, Service Charge & Estate Rentcharge Issues in Conveyancing |
| | | Richard Snape, Hallmark Carlton Hotel |
| 05.5.2020 | 10.00 – 13.15 | Avoiding Problems with the Registry |
| | | Keith Biggs, Village Hotel |
| 06.5.2020 | 14.00 – 17.15 | Family Law Update |
| | | College Chambers, Hallmark Carlton Hotel |
| 20.5.2020 | 14.00 – 17.15 | Land Registration for Residential Conveyancing for Support Staff |
| | | lan Quayle, Village Hotel |
| 04.6.2020 | 10.00 – 13.15 | Corporation Support for Property Lawyers |
| | | Natasha Dunn, Village Hotel |
| 09.6.2020 | 9.30 – 13.00 | Courageous Conversations for Managers |
| | | Dorset Mind, Hallmark Carlton Hotel |
| 02.7.2020 | 14.00 – 17.15 | Conveyancers Guide to Easements and Public Rights, Access and Services |
| | | Richard Snape, Village Hotel |

For further details and booking forms please visit Bournemouth and District Law Society website www.bournemouthlaw.com/lectures or contact the BDLS office at Borough Chambers, Fir Vale Road, Bournemouth, BH1 2JJ, Tel 01202 587551 Email office@bournemouthlaw.com

Payment for lectures

Please be aware that with online bookings, payment should be received at the office **before** the lecture takes place. Occasionally the level of bookings only just makes it possible to run a lecture and we therefore do need to be reassured that everyone will attend and pay.

OFFER FOR FIRMS BOOKING MULTIPLE PLACES ON THE SAME COURSE

SUMMARY OF UPCOMING LECTURES

Tuesday 10 March 2020 9.30 - 12.45

| Topic: | CQS DEMONSTRATING COMPLIANCE AND SURVIVING THE ASSESSMENT |
|----------|---|
| Speaker: | Tracy Thompson |
| Cost: | £75 Member and Associate Members of BDLS/Trainee Solicitors - £125 Non BDLS Members |
| Venue: | Village Hotel, Bournemouth |

Changes to the CQS standard from May 2019 has seen the introduction of both Desk Based Assessments and Onsite Assessments. Practices will be selected for assessment both reactively and through random selection.

The assessment will be both technical and qualitative and will require CQS accredited firms to demonstrate compliance with the requirements of the CQS scheme throughout the practice, including the ability to evidence the Core Practice Management Standards and The Law Society Conveyancing Protocol through their conduct of conveyancing files.

This seminar is specifically designed for firms who are both CQS accredited, and those firms who are currently working towards attaining accreditation.

The presenter, Tracy Thompson, will provide guidance to interpret the requirements of the standard whilst gaining practical experience of how to develop and implement those requirements.

What You Will Learn - The session will look in detail at;

- Changes to the CQS scheme
- Key requirements of the Core Practice Management Standard (CPMS)
- Implementing the required policies and procedures of CQS within your practice
- Key areas of The Law Society Conveyancing Protocol (2019 Edition)
- Demonstrating compliance with the standard

- Common assessment issues
- The assessment process
- Assessment outcomes
- CQS overlap with other Quality Standards

Tuesday 17 March 2020 14.00 - 17.15

| Topic: | INSOLVENCY UPDATE |
|----------|---|
| Speaker: | Chris Beanland |
| Cost: | £75 Member and Associate Members of BDLS/Trainee Solicitors - £125 Non BDLS Members |
| Venue: | Hallmark Carlton Hotel, Bournemouth |

This course provides practitioners with a practical update on insolvency law developments over the last couple of years. The course is aimed at both contentious and non-contentious lawyers and will give attendees practical pointers to use in their practice.

The course will cover (but is not limited to):

Thursday 2 April 2020 9.30 - 16.45

Topic: PRIVATE CLIENT CONFERENCE

Speaker: Gill Steel, Caroline Bielanska and Carol Davies

Cost: £100 Member and Associate Members of BDLS/Trainee Solicitors - £160 Non BDLS

Venue: Village Hotel, Bournemouth

This Conference will include the following:

- Practical Trust Administration (2 sessions)
- Handling Clients who self neglect
- Personal Representatives in Dispute with each other!
- Gifts and the need for advice









THE JLD COMMITTEE

We are extremely excited for the next year, and are hard at work planning upcoming events.

JLD Winter Cocktail Party by the time you read this article, we will have enjoyed our Winter party – which involved lots of cocktails, and hope that you had a great time!

Educational Events Our Educations Officer, Maria Redman, has been working alongside 3PB, setting up educational talks for students in the local area. She has an array of seminars planned for the next twelve months, with leading lawyers across Dorset attending to support and assist aspiring lawyers! Event information will be circulated by email, with events being held in both February and May this year!

March Event we are in the process of planning a March get together at Mr Mulligans in Bournemouth. This event will be on 26 March 2020, keep an eye out for further details!!

Junior Lawyers Division annual

conference The 13th Junior Lawyers Division annual conference and ball will be held on Saturday 16 May 2020 at the Law Society in central London and we are very excited to be putting together our very first Bournemouth JLD London trip! Further details will follow, but the event promises 'a mix of keynote speeches, practical breakout sessions and networking opportunities, the JLD annual conference and ball provides invaluable guidance on taking control of your career.' If you would like to join us at the conference — please let us know. We will be sending further details out in due course.

SUMMER BALL We are busy organising our Summer Ball, which will be held in June. Save the Dates will be out soon, and we hope to make it the best one yet! Our Summer Ball is always a sell-out, and is by far our biggest event of the year!

We have spent the past year raising money for Dorset Community Foundation, and we are extremely proud to announce that we have raised a grand total of £1,394.49! Thank you to everyone for your generous donations and commitment to our charitable events throughout the year!



Our new charity for 2020 is... **Hope for Food**. Hope for Food is a local charity based in Bournemouth set up and run entirely by Volunteers. Hope for Food's mission is 'to assist men, women and children in Bournemouth and the surrounding areas, who are either homeless or living in poverty, by providing fresh food at our soup kitchens and hampers of food, good quality clothing, bedding and household goods, where needed. We aim to preserve the dignity of those we help and treat everyone with the utmost respect, without judgement. We help anyone who reaches out to us in need.'

We hope to set up some volunteering workshops with Hope for Food, and will need your help to do so! Please keep your eyes peeled for any charitable events and we hope to see you there!

As always, if you have any suggestions or feedback in relation to the Bournemouth JLD – please do not hesitate to get in touch.

Rachel Murphy BDJLD President



SteeleRaymond LLF Solicitors

RESIDENTIAL CONVEYANCING ASSOCIATE SOLICITOR

Georgina de Pon

Georgina du Pon joins Steele Raymond after eight years at London law firm Farrer & Co LLP, where she specialised in highvalue residential property work, acting for high net worth individuals, trust companies, investors and banks.



EXPANDS INTO REFURBISHED HISTORIC BOURNEMOUTH OFFICE BUILDING



Granville Chambers

Steele Raymond have moved 26 members of their property teams to the iconic Granville Chambers building, which will now operate as a hub for their Residential Property,

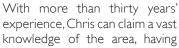
Commercial Property, Residential Development and specialist Pension Property Investment teams – collectively known as the firm's Property Group.

The relocation has created space for further expansion of Steele Raymond's Family, Private Client, Dispute Resolution, Employment and Company and Commercial legal teams, who remain at the firm's Richmond Point head office location.

PROPERTY DEVELOPMENT LAWYER

Chris Dolan

Chris Dolan joins Steele Raymond as a Commercial Property Partner, from a large Hampshire-based firm, where he spent the past five years and, prior to this, has worked for a prominent national law firm.





been instrumental in the initial development of Poole's Tower Park Entertainment Centre and having acted on development projects spanning the South Coast for both private developers and national residential property developers such as Bellway Barratt and Bloor Homes.

SPECIALIST RESIDENTIAL CONVEYANCING SOLICITOR

Deborah Fenton

Deborah Fenton, specialist conveyancing joins solicitor, Steele Raymond's Residential Property team after five years at a local firm, where she held the position of Head of Conveyancing, and prior to this, she spent seven years working for a firm in Hertfordshire.



______Lester Aldridge

WAVE OF PROMOTIONS

Lester Aldridge is delighted to announce that five Solicitors at the law firm have been promoted to Associate Solicitors.

New Associates based in our Bournemouth office Helen Whittam (Litigation and Recoveries team), Charlotte Wilson (Property Litigation team), Alison Wood (Healthcare team), Benjamin Kerley (Dispute Resolution team), and Karmen Ko (Private Client team) from our London office have collectively worked over 19 years at Lester Aldridge.



Karmen Ko, Helen Whittam, Benjamin Kerley, Charlotte Wilson, Alison Wood

Matthew Barrow, Managing Partner at Lester Aldridge, commented: "Everyone has demonstrated a commitment to hard work, client service and team work. As a firm we are dedicated to nurturing talent and promoting from within."



GALES SOLICITORS WELCOMES ORLA AS HEAD OF CONVEYANCING



Bournemouth based Gales Solicitors, with offices in Winton and Tuckton, have welcomed Orla Gilligan to the team as their new Head of Conveyancing.

Orla joins the business following a relocation from Edinburgh to be closer to family and friends.

About Gales Solicitors: Gales Solicitors was established in 1948 by John Gale and has been providing legal advice to the people of Bournemouth and the surrounding areas for 70 years. Now located on Winton High Street and in Tuckton.





LACEYS SOLICITORS
INCORPORATING HLF

NEW APPOINTMENT

Laceys are really pleased to announce the appointment of our new Associate, Charlotte Mitchell to the Corporate and Commercial based in Bournemouth.

Charlotte has a wealth of knowledge within IT, Supply of Goods and Services, Intellectual Property, Engineering, Telecoms and Privacy/Data Protection. Although a Commercial lawyer, she is qualified as a Commercial Litigator, providing her with the advantage of knowing where contracts go wrong, and the ability to evaluate risk and advise accordingly.

ELLIS JONES SOLICITORS



Nigel Smith, Managing Partner at Ellis Jones Solicitors with Clair Phillips

Ellis Jones has promoted Clair Phillips to Associate Solicitor. Clair joined the firm in 2014 and worked as a Commercial Property Paralegal before becoming a Trainee Solicitor in 2015, qualifying in March 2017.

She specialises in Construction Litigation within the Dispute Resolution Team and her promotion caps a memorable 12 months in which she won 'Rising Star of the Year' at the 2019 Dorset Legal Awards.



Caroline Palacio with Nigel Smith, Managing Partner of Ellis Jones Solicitors

Caroline Palacio has been promoted to an Associate Solicitor and heads up the firm's Insolvency & Business Recovery department and recently launched its new regulatory law service.

Caroline qualified as a Solicitor in 1990 and specialises in Regulatory Law, Insolvency, Criminal Law and Commercial Dispute Resolution. She is a member of the Association of Business Recovery Professionals (R3) and its R3 Southern Region Committee as well as the Association of Regulatory and Disciplinary Lawyers.



BDLS PRESS OFFICER required Voluntary position

The Society's Press Officer's job is to liaise with the publishers of local papers and periodical including the Bournemouth Echo, Dorset Magazine etc. sending over articles and photos from our events. From time to time they may be approached to give the Society's view of certain matters by local radio. The aim of the position is to raise the profile of the Society so that members of the public know about us and can see that we are an active Society.

The position also requires the person who does this job to

attend 6 committee meetings a year which are held on a Monday evening 17.30 to 19.00. Two of these are followed by Dinners.

The position would be suitable for someone who has an interest in the Society and in writing short articles.

Is this you?

If so do get in touch with our President - Mark Kiteley - email mark.kiteley@rawlinsdavy.com

Trustees needed for Citizens Advice Bournemouth, Christchurch & Poole

Citizens Advice Bournemouth, Christchurch & Poole is governed and managed locally but with the benefit of being part of a large and influential national organisation. We are looking for trustees to sit on our trustee board and help steer the service.

We provide information, advice and advocacy services to the people of Bournemouth, Christchurch and Poole.

We are a member of Citizens Advice, and hold the Advice Quality Standard. As well as our Core service, we have a range of projects including PensionWise, Money Advice & Pensions Debt Service and the Macmillan Benefits Service to a name a few. The organisation has a budget of over £1,000,000 per annum.

Citizens Advice Bournemouth, Christchurch & Poole is a voluntary organisation. All volunteers are fully trained and supported by a paid staff structure.

We are looking for people from across the conurbation who have a clear understanding of the needs of the local area to help us manage and develop this much-needed service.

We are an equal opportunities employer and strive to achieve diversity and inclusivity in all that we do.

For more information or an informal discussion on the role of trustee, please contact:
Email address:

dan.stannard@citizensadvicebcp.org.uk

Andrew Boyd

I am an experienced property solicitor both residential and commercial and have recently moved to Bournemouth.

I offer a locum service in this field. I can provide my cv and rate for this service on request.

My telephone numbers are **01202 042787** and **0775 6471282** and my email address is **andrew_boyd4@ sky.com**



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