

Lecture Programme 2021 & 2022

Live Webinars
Face to Face Lectures

<u>Date and Time</u>	<u>Lecture</u>	<u>Lecturer</u>	<u>Venue</u>
2021			
15 December 14.00 – 15.00	LIVE TIME WEBINAR Residential Conveyancing – Review of the Year	Ian Quayle	Zoom
2022			
11 January 11:00 – 12:30	LIVE TIME WEBINAR Finding of Fact Hearings Further to Re H-N and Others (Children) (Domestic Abuse; findings of fact hearing) [2021] EWCA Civ 448 TO BE FOLLOWED BY a talk on becoming a Judge	HHJ Chris Simmonds	Zoom
18 and 25 January 11.30 – 13.00	LIVE TIME WEBINAR – Managing the Conveyancing Risks that PI Insurers Don't Like!	Lorraine Richardson	Zoom
26 January 10.00 – 12.00	LIVE TIME WEBINAR – Leasehold Dwellings: Cladding and Ground Rent Issues	Richard Snape	Zoom
17 February 14.00 – 17.15	CQS for Partners/COLPs/Fee Earners	Tracy Thompson	Village Hotel
3 March 09:00 – 17:00	TO BE CONFIRMED Compliance Conference	Various	Village Hotel
15, 16, 22, 23 March 9.45 – 16.45	Intensive Residential Conveyancing – Four Day Course	Ian Quayle	Village Hotel
30 March 14:00 – 17:15	Good Practice and Avoiding Litigation in relation to wills and trusts	Lesley King	Carlton Hotel
26 April 11:00 – 12:45	LIVE TIME WEBINAR 10 New Worrying Civil Procedure Cases	Helen Swaffield	Zoom
THE FOLLOWING LECTURES/WEBINARS ARE IN THE PROCESS OF BEING ORGANISED. FULL DETAILS WILL BE SENT SHORTLY:			
27 April 14.00 – 18.15	Commercial Conveyancing Course	Richard Snape	Carlton Hotel
3 May 2022 10.00 – 13.15	CQS for Support Staff	Tracy Thompson	Village Hotel
11 May 2022 13:30 – 17:15	Elderly Client Update	Caroline Bielanska	Carlton Hotel
14 June 2022 11:00 – 12:00	Corporate Update	Chris Beanland	Zoom
7 November 2022 09:00 – 17:00	The Complete Family Law Introduction	Safda Mahmood	Village Hotel
22 November 2022 14:00 – 17:15	Contract and Commercial Update	Chris Beanland	TBC

For further details and booking forms please visit Bournemouth and District Law Society Website – www.bournemouthlaw.com/lectures or contact the BDLS office at Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – Tel: 01202 587551 – Email: office@bournemouthlaw.com

WEBINAR – RESIDENTIAL CONVEYANCING REVIEW OF THE YEAR

WEDNESDAY 15 DECEMBER 2021 – 14.00 – 15.00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35.00 – Member and Associate Members of BDLS/Trainee Solicitor
£50.00 – Non Member of BDLS

1 hour CPD

This one hour webinar will look at:

- **Land Registry Developments**
- **Tips and Traps when Reporting on Title**
- **Dealing with defective title**
- **Developments with due diligence**
- **Claims against Residential Conveyancers**
- **An examination of recent case law**



This lecture will be presented by **IAN QUAYLE**. After many years in private practice undertaking both commercial and residential; work, Ian has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

BOOKING FORM

WEBINAR – RESIDENTIAL CONVEYANCING REVIEW OF THE YEAR

WEDNESDAY 15 DECEMBER 2021 – 14.00 – 15.00

Please complete and return this slip with your payment by Wednesday 8 December 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616 Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
Cheque/BACS* payment made for		£

*Please indicate

Cheques: payable to "Bournemouth & District Law Society"

BACS: Account Name: Bournemouth & District Law Society
Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "901/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

**WEBINAR – FINDING OF FACT HEARINGS FURTHER TO
RE H-N AND OTHERS (CHILDREN) (DOMESTIC ABUSE; FINDINGS OF FACT HEARING
[2021] EWCA CIV 448**

FOLLOWED BY A TALK ON BECOMING A JUDGE

TUESDAY 11 JANUARY 2022 – 11.00 – 12.30

Webinar details: The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35 – Member and Associate Members of BDLS/Trainee Solicitor
£50 – Non-Member of BDLS

1.5 hours CPD

This one hour webinar will include:

- **How to apply Re H-N in practice**
- **What's the purpose of a finding of fact hearing**
- **When and why to hold a finding of fact hearing**
- **Active Case Management**
- **Statement or Schedule and what should they include**

Following this lecture, there will be a short break after which HHJ Simmonds will talk about his experience of being a Judge and information/guidance around becoming a Judge.

This webinar will be presented by **HHJ Christopher Simmonds** a Family Circuit Judge since the 3rd April 2018, now sitting at Bournemouth. He was originally a District Judge appointed in 2010. He sat in the Principal Registry of the Family Division until his transfer to the Western Circuit in November 2015. He is the Lead Regional Judge for the Court of Protection (South West), a former Commissioner of the Judicial Appointments Commission and one of the Course Directors at the Judicial College (Family). Before being appointed, he was a Solicitor and Partner in the firm of Davis Simmonds & Donaghey specialising in Public Law Proceedings and a member of the Children Panel. He has written numerous articles on family law to include section 38(6) Applications and Secure Accommodation Orders and is one of the editors of A Practical Guide to Family Proceedings: Blomfield and Brooks: Sixth Edition (Bloomsbury Family Law) 6th Edition.

BOOKING FORM

**WEBINAR – FINDING OF FACT HEARINGS FURTHER TO RE H-N AND OTHERS (CHILDREN)
(DOMESTIC ABUSE; FINDINGS OF FACT HEARING [2021] EWCA CIV 448**

FOLLOWED BY A TALK ON BECOMING A JUDGE

TUESDAY 11 JANUARY 2022 – 11.00 – 12.30

Please complete and return this slip with your payment by Tuesday 4 January 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

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Name of Firm	
Email	

WEBINAR – MANAGING THE CONVEYANCING RISKS THAT PI INSURERS DON'T LIKE!

TUESDAY 18 & 25 JANUARY 2022 – 11.30 – 13:00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £95 – Member and Associate Members of BDLS/Trainee Solicitor
£145 – Non-Member of BDLS

3 hours CPD

This course is being presented by Lorraine Richardson as two 1½ hour webinars, one week apart.

2021 proved to be one of the most brutal Professional Indemnity insurance renewal rounds for conveyancers – with some firms going under as a result of not being able to secure insurance. It is well known that conveyancing is fraught with risk – but the indemnity insurers have identified some key areas of concern. This 3-hour course will look at those areas and will help practitioners to consider how they might mitigate those risks.

The course will cover:

- **Estate management charges**
- **Escalating ground rents**
- **New builds – acting on multiple plots**
- **Buyer funded builds**
- **Cyber threats**

Lorraine Richardson (M.A. Cantab) is a conveyancing expert, solicitor, and legal trainer.

Whilst in partnership in practice, she ran a branch office and was the COLP for her firm. Lorraine is now freelance and has set up her own company, Adapt Law Limited. In addition to locum work, she writes and delivers training for a variety of organisations including law firms, universities, and professional bodies.

Lorraine works with the Legal Training Team to deliver bespoke courses for in house firms and in addition to conveyancing, she also specialises in compliance, legal skills and professional conduct.

Lorraine is a main contributor for the monthly update publication for practitioners, 'The Practical Lawyer' and is delighted that her new book, 'A Practical Guide to Document Signing and Electronic Signatures for Conveyancers', has been published by Law Brief Publishing.

BOOKING FORM

WEBINAR – MANAGING THE CONVEYANCING RISKS THAT PI INSURERS DON'T LIKE!

TUESDAY 18 and 25 JANUARY 2022 – 11:30 – 13:00

Please complete and return this slip with your payment by Tuesday 11 January 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

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Name of Firm	
Email	

WEBINAR – LEASEHOLD DWELLINGS: CLADDING AND GROUND RENT ISSUES

WEDNESDAY 26 JANUARY 2022 – 11.00 – 12.00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35.00 – Member and Associate Members of BDLS/Trainee Solicitor
£50.00 – Non Member of BDLS 1 hour CPD

These are two of the most problematic areas in the whole of conveyancing. The course aims to look at the problems and suggest solutions.

Topics covered include:

- **Changes to Building Regulations after Grenfell;**
- **The Fire Safety Act 2021 and Building Safety Bill 2021-2022;**
- **The latest on EWS1 certificates and cladding;**
- **Ground rents and Competition and Markets Authority intervention;**
- **The Leasehold Reform (Ground Rent) Bill 2021.**

This Seminar will be presented by:-

Richard Snape – has been the Head of Professional Support at Davitt Jones Bould since 2002. He speaks at numerous courses for law societies all over the country, various public courses, in-house seminars within solicitors firms and has also talked extensively to local authorities and central government bodies. His areas of specialism include both commercial and residential property, in particular in relation to local government law, conveyancing issues, development land, commercial property and incumbrances in relation to land.

BOOKING FORM

WEBINAR – LEASEHOLD DWELLINGS: CLADDING AND GROUND RENT ISSUES

WEDNESDAY 26 JANUARY 2022 – 11.00 – 12.00

Please complete and return this slip with your payment by Wednesday 19 January 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
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	Non-Member	£50
Cheque/BACS* payment made for		£

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Important: Please quote reference **909/initials or surname of delegate**”

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

CQS FOR PARTNERS/COLPs/FEE EARNERS

THURSDAY 17 FEBRUARY 2022 – 14.00 – 17.15

Registration:	13.30	
Venue:	The Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ	
Parking:	Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park – no registration number to register and no code needed to exit the car park. If you stay over 4 hours you will need to get a code from the hotel reception to exit. For all day Conferences the Organiser – Mandy or Julie will be given the code to give out to delegates	
Cost:	£95.00 – Members and non members	3 hours CPD

Changes to the CQS standard from May 2019 saw the introduction of both Desk Based Assessments and Onsite Assessments.

Following the CQS onsite assessment pilot of late 2019/early 2020 and the subsequent interruption caused by the Covid pandemic, the formal commencement of the new CQS assessment regime is imminent once Covid allows, likely in spring 2022.

The onsite assessment will be both technical and qualitative and will require CQS accredited firms to demonstrate compliance with the requirements of the CQS scheme throughout the practice, including the ability to evidence the Core Practice Management Standards and The Law Society Conveyancing Protocol through their conduct of conveyancing files. Practices will be selected for assessment both reactively and through random selection. This seminar is specifically designed for firms who are both CQS accredited, and those firms who are currently working towards attaining accreditation.

The presenter, Tracy Thompson, who is appointed CQS Lead Assessor, will provide guidance to interpret the requirements of the standard whilst gaining practical experience of how to develop and implement those requirements.

The session will look in detail at:

- **Changes to the CQS scheme**
- **Key requirements of the Core Practice Management Standard (CPMS)**
- **Implementing the required policies and procedures of CQS within your practice.**
- **Key areas of The Law Society Conveyancing Protocol (6th Edition)**
- **Demonstrating compliance with the standard**
- **Common assessment issues**
- **The assessment process**
- **Assessment outcomes**
- **CQS overlap with other Quality Standards**

The seminar is aimed at Heads of Conveyancing, SRO's and those charged with preparing the conveyancing department for assessment and will equip you with the in depth practical and technical expertise needed to successfully and swiftly implement policies and procedures to enable you to survive the assessment.



This lecture will be presented by Tracy Thompson – a property lawyer who has spent over two decades in the legal profession, most recently as managing partner of a Merseyside multi-disciplinary practice. She is very hands on in her approach to management and has a unique perspective of the many challenges facing law firms.

Tracy possesses a diverse mix of skills and is highly experienced in operational management and business strategy. Tracy is passionate about managing risk in practice and the benefits Lexcel can bring to a practice and it is this passion which saw her appointed to the Law Society Lexcel Panel in 2013.

She is a Law Society accredited Lexcel Consultant and a Lexcel Assessor for both the England & Wales standard, and the International standard.

Tracy has recently been appointed Lead Assessor for the Law Society's Conveyancing Quality Scheme.

BOOKING FORM
CQS FOR PARTNERS/COLPs/FEE EARNERS
THURSDAY 17 FEBRUARY 2022
14.00 – 17.15- VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Thursday 10 February 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£95
Cheque/BACS* payment made for		£

*Please indicate

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BACS: Account Name: Bournemouth & District Law Society
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Important: Please quote reference "905/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

INTENSIVE RESIDENTIAL CONVEYANCING – FOUR DAY CERTIFICATE COURSE

**TUESDAY 15, WEDNESDAY 16, TUESDAY 22 AND WEDNESDAY 23
MARCH 2022
9.00 – 16.00**

Registration: 8.30

Venue: The Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park – no registration number to register and no code needed to exit the car park. If you stay over 4 hours you will need to get a code from the hotel reception to exit. For all day Conferences the Organiser – Mandy or Julie will be given the code to give out to delegates

Cost: £500

24 hours CPD

This course has been designed specifically for support staff, new employees and qualified staff new to residential conveyancing or wishing to change their specialisation. It is intensive requiring delegates to attend four full days.

It has been designed with the following aims -

- to explain key land law principles sitting behind the residential conveyancing process examining residential leasehold and freehold conveyancing
- to introduce the Conveyancing Protocol and the various steps within the residential conveyancing procedure
- to introduce residential conveyancing forms and documentation and basic drafting issues including TA forms, Contracts, Transfers, and Land Registry forms
- to explain relevant Land Registry procedure
- to examine what can go wrong and how negligence claims arise

Delegates will be provided with two volumes of a Residential Conveyancing manual.

Delegates will be required to complete and pass a post course written assignment in order to obtain a BDLS Certificate in Residential Conveyancing



This Seminar will be presented by:-

IAN QUAYLE. After many years in private practice undertaking both commercial and residential; work, Ian has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

BOOKING FORM

**INTENSIVE RESIDENTIAL CONVEYANCING – FOUR DAY COURSE
TUESDAY 15, WEDNESDAY 16, TUESDAY 22 AND WEDNESDAY 23 MARCH 2022
9.00 – 16.00 - The Village Hotel, Bournemouth**

Please complete and return this slip with your payment by Tuesday 8 March 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616 Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member/Non-Member	£500
Cheque/BACS* payment made for		£

*Please indicate

Cheques: payable to "Bournemouth & District Law Society"

BACS: Account Name: Bournemouth & District Law Society Account
No: 56568851 Sort Code: 56-00-35.
Important: Please quote reference "895/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

GOOD PRACTICE AND AVOIDING LITIGATION IN RELATION TO WILLS AND TRUSTS

WEDNESDAY 30 MARCH 2022 – 14:00 – 17:15

Registration: 13:45
Venue: Carlton Hotel, East Overcliff, Grove Road, Bournemouth, Dorset, BH1 3DN
Please note the entrance to the large car park is in Grove Road. There is no charge for BDLS delegates to park at the hotel – they will just need to give Reception their car registration number on arrival.
Cost: £95.00 – Member and Associate Members of BDLS/Trainee Solicitor
£145.00 – Non-Member of BDLS

3 hours CPD

Even if not facing a negligence claim, it is stressful and expensive to be involved in litigation over contested wills. This session looks at internal office processes and procedures that can help avoid errors. It will also look at some common problems in relation to planning and drafting wills and administering estates and trusts. It will consider:

Processes and Procedures:

- Arranging the initial interview
- Use of questionnaires
- Attendance notes
- Confirming instructions
- Avoiding misunderstandings
- Medical reports
- Checking the will
- Execution of the will
- Larke v Nugus precautions
- Review of precedents

Planning and drafting:

- Flexible life interest trusts
- Property possibly qualifying for relief
- Potential I(PFD)A claims

Administration of estates:

- Loss on sale relief
- Post-death variations

Managing trusts:

- Self dealing
- Fraud on a power
- Public Trustee v Cooper applications
- Appointment and removal of trustees

This lecture will be presented by **LESLEY KING**. Professional Development Consultant at the University of Law is Co-Author of Wills, Taxation and Administration: A Practical Guide; A Modern Approach to Wills, Administration and Estate Planning (with Precedents); A Practitioner's Guide to Wills; Wills: A Practical Guide and Editor of The Probate Practitioner's Handbook. She is the Wills and Probate Columnist for the Law Society Gazette, and writes and lectures extensively on Wills, Taxation and related matters.



BOOKING FORM
GOOD PRACTICE AND AVOIDING LITIGATION IN RELATION TO WILLS AND TRUSTS
WEDNESDAY 30 MARCH 2022
14:00 – 17:15 –CARLTON HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Wednesday 23 March 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

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	Trainee Solicitor	£95
	Non-Member	£145
Cheque/BACS* payment made for		£

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WEBINAR – 10 NEW WORRYING CIVIL PROCEDURE CASES

TUESDAY 26 APRIL 2022 – 11:00 – 12:45

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £55.00 – Member and Associate Members of BDLS/Trainee Solicitor
£80.00 – Non-Member of BDLS

1 hour CPD

This course is for busy litigators who just need the point, the best practice and to avoid making the same mistake. It will cover:

- **CPR changes**
- **Disclosure**
- **Part 36/Calderbanks**
- **Issue-based/proportionate costs orders**
- **Mediation/settlement agreements and privilege**
- **Experts gone wrong**
- **Rejected witness statements**
- **Service faults**
- **Setting aside judgments, summary judgment and security for costs**

This course will be presented by **HELEN SWAFFIELD** Helen is a practising Barrister with over 25 years' experience in Commercial and Public Law including commercial contracts and regulation, EU Law, international outsourcing and procurement, competition, franchising, supply and distribution and IPR. Helen appears in the High Court, Commercial Court and Technology and Construction Court as well as commercial arbitrations and adjudications. Helen has a French Law accreditation and has a diploma in EU Law from the University of Strasbourg. Having worked at both the EU Commission and the EU Court, she speaks French and reads Spanish.



Helen has drafted commercial, public and health sector contracts and has developed precedents and templates for industry use. She is regularly consulted to mitigate business risks and resolve claims and other disputes before litigation. Publications: Helen is the editor of and contributor to the Commercial Litigation Journal and the Procurement and Outsourcing Journal. Helen operates her practice with a tight-knit group of legal associates and other professionals to ensure that our clients receive the best possible service from a strong and multifaceted legal team.

BOOKING FORM

WEBINAR – 10 NEW WORRYING CIVIL PROCEDURE CASES

TUESDAY 26 APRIL 2022 – 11:00 – 12:45

Please complete and return this slip with your payment by Tuesday 19 April 2022

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