

Lecture Programme 2021 & 2022

Postponed Lectures
Live Webinars
Face to Face Lectures

<u>Date and Time</u>	<u>Lecture</u>	<u>Lecturer</u>	<u>Venue</u>
2021			
7 September 14.00 – 17.15	Commercial Property Effective Reporting on title	Ian Quayle	Village Hotel
9 September 11.00 – 12.00	LIVE TIME WEBINAR The Essentials for Administering Estates	Helen Forster	Zoom
21 September 10.00 – 13.15	CQS Compliance for Conveyancing Support Staff	Tracy Thompson	Marsham Court Hotel
30 September 10.30 – 12.45	LIVE TIME WEBINAR Developments in Domestic Abuse Law and consideration of the Revised Domestic Abuse Bill	Safda Mahmood	Zoom
14 October 09.30 – 16.45	Private Client Conference	John Bunker, Caroline Bielanska and Carol Davies	Village
21 October 14.00 – 17.15	Civil Procedure, Practice and Evidence 2021 – Where are we?	Andrew McLoughlin	Marsham Court Hotel
2 November 12.00 – 13.00	LIVE TIME WEBINAR Corporate Update	Chris Beanland	Zoom
17 November 9.15 – 17.00 FLYER TO FOLLOW	Property Law Conference	Ian Quayle Tracy Thompson Paul Clark etc	Village
24 November 11.00 – 12.00	LIVE TIME WEBINAR Statutory Wills and How to Apply	Helen Forster	Zoom
30 November 10.00 – 12.15	LIVE TIME WEBINAR Restrictive Covenants, Overage & Clawback	Richard Snape	Zoom
15 December 14.00 – 15.00	LIVE TIME WEBINAR Residential Conveyancing	Ian Quayle	Zoom
2022			
15, 16, 22, 23 March 9.45 – 16.45	Intensive Residential Conveyancing – Four Day Course	Ian Quayle	Village

IN RED: ARRANGEMENTS TO BE CONFIRMED

For further details and booking forms please visit Bournemouth and District Law Society Website – www.bournemouthlaw.com/lectures or contact the BDLS office at Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – Tel: 01202 587551 – Email: office@bournemouthlaw.com

COMMERCIAL PROPERTY – EFFECTIVE REPORTING ON TITLE

TUESDAY 7 SEPTEMBER 2021 – 14.00 – 17.15

Registration: 13.30
Venue: The Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ
Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park – no registration number to enter and no code needed to exit the car park. If you stay over 4 hours you will need to go to the Hotel Reception to obtain the code to tap into the machine at the car park exit.
Cost: £95.00 – Member and Associate Members of BDLS/Trainee Solicitor
£145.00 – Non Member of BDLS **3 hours CPD**

This intermediate lecture is suitable for all commercial property lawyers at all levels and experience.
It will explore:

- 1 How to structure a report on title in the light of the transaction and the objective of the client**
- 2 Dealing with due diligence and information upon which on the Report Is based**
- 3 The duty to explain documents, rights and obligations**
- 4 Dealing with disclaimer or limiting liability**
- 5 An examination of recent case law**

Extensive notes will be provided and there will be an opportunity for delegate questions.



This Seminar will be presented by:-

IAN QUAYLE. After many years in private practice undertaking both commercial and residential; work, Ian has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

BOOKING FORM

COMMERCIAL PROPERTY – EFFECTIVE REPORTING ON TITLE

TUESDAY 7 SEPTEMBER 2021 – 14.00 – 17.15 – THE VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Tuesday 31 August 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
Cheque/BACS* payment made for		£

*Please indicate

Cheques: payable to "Bournemouth & District Law Society"

BACS: Account Name: Bournemouth & District Law Society
Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "889/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

WEBINAR – THE ESSENTIALS FOR ADMINISTERING ESTATES

THURSDAY 9 SEPTEMBER 2021 – 11:00 – 12:00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35.00 – Member and Associate Members of BDLS/Trainee Solicitor
£50.00 – Non-Member of BDLS

1 hour CPD

The process of administering an estate can be fraught with pitfalls. This Seminar will look at some of the key issues including how to administer an estate, dealing with inheritance tax, capital gains tax and income tax, and what to do on completion.

What you will learn:

- **Ascertaining assets, beneficiaries and locating a will**
- **The process of applying for probate - inheritance tax**
- **What happens when you obtain a grant - Trustee Act Notices, collecting in assets and paying debts**
- **Tax - income and capital gains tax and pitfalls**
- **Completing administration**

This course will be presented by **HELEN FORSTER** Helen is a consultant solicitor and trusts and estates practitioner based in Yorkshire and has spent over 10 years working in the private client sector. Over the years she has received numerous awards including the category of rising star in England and Wales in the Modern Law Awards in 2016, where she came second. Her particular specialisms include tax planning and mental capacity work, and in addition she provides training and seminars around the country on the subject.



BOOKING FORM

WEBINAR – THE ESSENTIALS FOR ADMINISTERING ESTATES

THURSDAY 9 SEPTEMBER 2021 – 11:00 – 12:00

Please complete and return this slip with your payment by Thursday 2 September 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
Cheque/BACS* payment made for		£

*Please indicate

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BACS: Account Name: Bournemouth & District Law Society
Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "899/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	

CQS COMPLIANCE FOR CONVEYANCING SUPPORT STAFF

TUESDAY 21 SEPTEMBER 2021 – 10.00 – 13.15

Registration: 9.30
Venue: Marsham Court Hotel, Russell Cotes Road, Bournemouth BH1 3AB
Please note there is no charge for BDLS delegates to park at the hotel. You will just need to give your car registration number to the hotel receptionist and when you leave she will give you an exit code to raise the barrier. Or there is parking at Berry Court in St Peter's Road which is close by or street parking around the hotel.
Cost: £95.00

3 hours CPD

The seminar is aimed at non fee earning conveyancing support staff but would also be useful to Conveyancing fee earners who wish to learn more about the Core Practice Management Standard.

Introduction

Recent changes to the CQS standard brought about a new onsite assessment regime which accredited firms will be subject to as part of demonstrating their compliance with the CQS Scheme Rules.

A key requirement of the CQS Scheme is that practices must have a training policy which must include ensuring that relevant members of staff are aware of the Core Practice Management Standards and the ways in which the practice complies.

The onsite assessment process will ascertain if practices are meeting the training requirements by way of the assessor conducting interviews and by reviewing documentary evidence of training undertaken.

An invaluable support to fee earners will be for support staff to be aware of the requirements of the Core Practice Management Standard so they can play their part in assisting with compliance with the CQS standard.

The presenter, Tracy Thompson, who is appointed CQS Lead Assessor, will provide an overview of the requirements of the CQS Scheme and how support staff can help the firm meet their obligations.

What You Will Learn

The session will look in detail at:

- **The format of the onsite assessment**
- **Potential outcomes of the assessment**
- **Key requirements of the Core Practice Management Standard (CPMS)**
- **Ensuring the policies and procedures of CQS are being followed within your practice.**
- **Key areas of The Law Society Conveyancing Protocol (2019 Edition)**



This lecture will be presented by Tracy Thompson – a property lawyer who has spent over two decades in the legal profession, most recently as managing partner of a Merseyside multi-disciplinary practice. She is very hands on in her approach to management and has a unique perspective of the many challenges facing law firms.

Tracy possesses a diverse mix of skills and is highly experienced in operational management and business strategy. Tracy is passionate about managing risk in practice and the benefits Lexcel can bring to a practice and it is this passion which saw her appointed to the Law Society Lexcel Panel in 2013.

She is a Law Society accredited Lexcel Consultant and a Lexcel Assessor for both the England & Wales standard, and the International standard.

Tracy has recently been appointed Lead Assessor for the Law Society's Conveyancing Quality Scheme.

BOOKING FORM
CQS COMPLIANCE FOR CONVEYANCING SUPPORT STAFF

TUESDAY 21 SEPTEMBER 2021

10.00 – 13.15- MARSHAM COURT HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Tuesday 14 September 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£95
Cheque/BACS* payment made for		£

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Name of Firm	
Address/DX No	
Email	

WEBINAR – DEVELOPMENTS IN DOMESTIC ABUSE LAW AND CONSIDERATION OF THE REVISED DOMESTIC ABUSE BILL 2021

THURSDAY 30 SEPTEMBER 2021 – 10:30 – 12:45

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £70.00 – Member and Associate Members of BDLS/Trainee Solicitor
£100.00 – Non-Member of BDLS

2 hours CPD

The Revised Domestic Abuse Bill has almost completed the various stages within the Houses of Parliament, and once it receives Royal assent, there will be a need to ensure that there is implementation across England and Wales, swiftly, and appropriately. It will be changing various areas of law, principally family and children law. This session will cover the changes, family and children practitioners would need to be aware of, both now, and once the bill has become law. The various areas to be covered are as follows:

- What Orders are already available, and how do they work?
- Non – Molestation or Occupation Orders
- How do the courts deal with the President's Guidance in terms of Without - Notice Orders and Return Dates in light of Covid - 19?
- What do I need to know when acting for the applicant?
- How do I ensure the respondent gets a fair trial?
- Fact Finding in Private Children Law Cases – How does PD12J operate?
- How does the Protection from Harassment Act assist?
- DVPO'S – How do these work in a Family Law Context?
- What Participation Directions are available and how do they work?
- Nuts and Bolts of the Revised Domestic Abuse Bill
- New Statutory Definition of Domestic Abuse – How will this change matters?
- What support will be available for children and other specific categories of applicant?
- Claire's Law and Proposed Changes
- Domestic Abuse Protection Notices and Orders – How will this fit alongside the existing protections available?
- Controlling or Coercive behaviour
- Changes to Perpetrator interventions
- Special Measures – What will change?
- Cross-Examination – How will this change?
- How will Mandatory Polygraph Examinations on Alleged Perpetrators work?
- What should I be doing now?

This course will be presented by **SAFDA MAHMOOD** - Senior Solicitor and Advocate, as well as a nationally recognised Professional Development provider. Safda has practiced and lectured in Family Law for over 26 years and is on the Law Society Children Law Accredited Panel, specialising in Children and Adoption Law.

As an author, he has written for various publications, such as Jordans' Family Law Journal, The Legal Executives Journal, Solicitors Journal and the Law Society. Safda is co-author of the title 'Child Care and Protection: Law and Practice: Sixth Edition, by Wildy, Simmons and Hill Publishing, and has recently written Covid-19 and Family Law in England and Wales – The Essential Guide' 1st Edition, by Law Brief Publishing, as well as the Law Society Children Law Handbook 2021, 1st Edition



BOOKING FORM
WEBINAR – DEVELOPMENTS IN DOMESTIC ABUSE LAW AND
CONSIDERATION OF THE REVISED DOMESTIC ABUSE BILL 2021

THURSDAY 30 SEPTEMBER 2021 – 10:30 – 12:45

Please complete and return this slip with your payment by Thursday 23 September 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£70
	Associate Member	£70
	Trainee Solicitor	£70
	Non-Member	£100
Cheque/BACS* payment made for		£

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Important: Please quote reference "887/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	

PRIVATE CLIENT CONFERENCE

THURSDAY 14 OCTOBER 2021 – 09:30 – 16:45

**Inspiration Suite, The Village Hotel, Wessex Fields, Deansleigh Road,
Bournemouth**

COST

£125 Solicitor Member/Associate
Member/Trainee Solicitor
£170 Non-Member of BDLS

CPD

6 Hours

BOOKING

Please complete and return the booking slip below. Please note that places are limited so early booking is recommended to avoid disappointment

VENUE

The Village, Wessex Fields, Deansleigh Road,
Bournemouth BH7 7DZ

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COLLEGE CHAMBERS

PROGRAMME

09.30 – 09.55	Registration and refreshments
09.55 – 10.00	<p>Introduction by Chair Kerry Richardson, Chair of BDLS Private Client Group</p> <div data-bbox="375 1400 641 1657">  </div> <p>Kerry is a Private Client Solicitor working at Heppenstalls Solicitors LLP and based at their New Milton office. She specialises in Will drafting, Lasting Powers of Attorney, Deputyship applications, Court of Protection matters and Probate and Estate administration. She is active in the local legal community as a member of BDLS and the current Chair of the BDLS Private Client Group.</p>
10.00 – 11.30 1 hour 30 mins	<p>IHT & CGT planning in estates: John Bunker</p> <div data-bbox="367 1776 593 2089">  </div> <p>John is a freelance lecturer and also Consultant Solicitor and Chartered Tax Adviser with Irwin Mitchell LLP. John is the co-Editor of the Law Society's new IHT Planning Handbook (published Dec 2020) of which he wrote one third. With over 30 years of experience as a solicitor specialising in wills, trusts, estate and tax planning, and more than 25 years as a Chartered Tax Adviser, John serves as Chair of the Chartered Institute of Taxation's Private Client (UK) Tax committee, and on HMRC's Capital Taxes Liaison Group and the TRS sub-group helping HMRC with the guidance needed for 5MLD, the HMCTS Probate Advisory Group (representing STEP) and TACT's Private Trusts Committee.</p>

John created his role in technical development and know-how, originally for Thomas Eggar's 100 strong Private Client team, in 2012 after 23 years as a partner. This role developed within Irwin Mitchell Private Wealth to include teams in offices across the country. Alongside this John has developed external training work in a freelance capacity. He brings enthusiasm for his subject, where he seeks to illuminate technical details with practical insight, to training for local law societies, the Law Society, branches of CIOT, STEP, SFE and other professional groups, as well as MBL, Professional Conferences, Legal Training Consultancy, Fraser & Fraser and individual firms.

This session will cover some of the issues brought into greater focus for estates post-Covid, as valuations and changes of value present greater challenges for those administering estates or acting as professional executors:

- Valuations for IHT: some key issues re valuing property & chattels;
- Changes of value post Death on property & investments;
- Appropriations and how they can help save tax;
- Gains and losses in estates: making the most of IHT loss relief & CGT exemptions & rates;
- Pro-actively offering tax mitigation to add value for clients.

11.30 – 11.45
15 mins

Refreshments

11.45 – 13.15
1 hour 30 mins

Trust taxation and uses

John Bunker

This session will aim to make sense of the way trusts are taxed, their uses which may develop throughout a trust life, and some of the tax changes you might offer trustee clients:

- Purposes of trusts: why clients set them up and how the reasons or purpose served can develop;
- IHT treatment of wills trusts, intestacy trusts and lifetime settlements;
- Reviewing trusts within 2 years of death to use the "variation window" to change the IHT treatment ;
- CGT and Income tax treatment of trusts, and potential changes during a trust's life.

13:15 – 13:45
45 mins

Lunch

13.45 – 14.45
1 hour

Handling Clients Who Self Neglect

Caroline Bielanska



Caroline is the former Chief Executive and former Chair of Solicitors for the Elderly, an organisation she helped to found in 1999. She is the winner of Trusted Advisor of the Year 2017 and winner of the Vulnerable Client Practice Award 2017 in STEP's Private Client Awards. She lectures regularly and is well known in her specialist field, advising older and vulnerable adults who have limited physical and/or mental capacity. She is the author of many leading text books, including Cretney & Lush on Lasting and Enduring Powers of Attorney (Lexis Nexis), The Elderly Client Handbook (The Law Society), Elderly Clients- A Precedent Manual (Jordans) and The Practitioners Guide to the Court of Protection (Bloomsbury). Caroline has a national media profile, appearing on Panorama, the Tonight Programme, Inside out, BBC Radio 4's Money Box Live, amongst others. She provides consultancy for law firms on an independent basis. Her work focuses on advising vulnerable adults; principally older and disabled people, their families and carers

	<p>This session will cover:</p> <ul style="list-style-type: none"> • Reasons why people self-neglect • Confidentiality as an obstacle • Involvement of social services • Court applications • The criminal offence of wilful neglect and the professional
14.45 – 15.00 15 mins	Refreshments
15.00 – 15.45 pm 45 minutes	<p>Personal Representatives in Dispute... with each other! Carol Davies, College Chambers</p> <div>  <p>Carol is a barrister at College Chambers in Southampton. Carol has practiced for 24 years in civil litigation and family financial matters with particular interest and specialism in probate and inheritance cases. Carol has also dealt with Court of Protection matters, in terms of both property and affairs and health and welfare for over 13 years. Her experience in commercial and contract disputes enhances Carol's skills and knowledge to deal with such issues in any probate disputes. She is also a civil and commercial mediator since 2007 and she became a Fellow of the Chartered Institute of Arbitrators in 2018</p> </div> <p>This session will deal with situations where the personal representatives are in dispute as to the administration of the estate. In particular, the following matters will be addressed:</p> <ul style="list-style-type: none"> • Practical guidance as to how to deal with PRs in dispute; • Potential methods of alternative dispute resolution; • The different court applications and claims that need to be considered; • Drafting and collating evidence for court applications.
15.45 – 16.45 pm 1 hour	<p>Gifts and the Need for Advice Caroline Bielanska</p> <p>This session will cover:</p> <ul style="list-style-type: none"> • Capacity • undue influence • drafting LPAS and gifts • benefiting under an LPA • imperfect gifts and deliberate deprivation
16.45 pm	Close

BOOKING FORM

PRIVATE CLIENT CONFERENCE

THURSDAY 14 OCTOBER 2021

09:30 – 16:45 – THE VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Thursday 7 October 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£125
	Associate Member	£125
	Trainee Solicitor	£125
	Non-Member	£170
Cheque/BACS* payment made for		£

*Please indicate

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Account No: 56568851 Sort Code: 56-00-35.
Important: Please quote reference "844/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	
Any special dietary requirements?	

CIVIL PROCEDURE, PRACTICE AND EVIDENCE 2021 – WHERE ARE WE?

THURSDAY 21 OCTOBER 2021 – 14.00 – 17.15

Registration: 13:30
Venue: **Marsham Court Hotel**, 3 Russell Cotes Road, Bournemouth BH1 3AB
Parking: There is no charge for BDLS delegates to park at this hotel. On arrival, please inform hotel reception of your car registration number and, when you leave, ask for the exit code to raise the exit barrier. Alternatively, there is parking at Berry Court in St Peter's Road or street parking around the hotel.
Cost: £95.00 – Member and Associate Members of BDLS/Trainee Solicitor
£145.00 – Non-Member of BDLS **3 hours CPD**

Topics covered include:

- **Part 36 Update**
- **Guideline Hourly Rates – Hurrah!**
- **Procedure in Practice – Recent Case Law**
- **Relief from Sanctions – Same Old Story? Implied Sanctions**
- **Case Law Review for the last Six Months**
- **Changes on the Horizon – Impacts on your Practice**

This lecture will be presented by **ANDREW MCLOUGHLIN** – Andrew has been a Solicitor in Private Practice since 1983. He has been granted Higher Rights of Audience for Civil and Criminal proceedings and sits as a Recorder in the Crown and County Courts. He recently attended an updated Judicial College residential seminar on all aspects of the CPR. In 2017 Andrew was appointed a Court Examiner by the Lord Chancellor.

BOOKING FORM

CIVIL PROCEDURE, PRACTICE AND EVIDENCE 2021 – WHERE ARE WE?

THURSDAY 21 OCTOBER 2021

14.00 – 17.15 – MARSHAM COURT HOTEL, 3 RUSSELL COTES ROAD, BOURNEMOUTH BH1 3AB

Please complete and return this slip with your payment by Thursday 14 October 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
Cheque/BACS* payment made for		£

*Please indicate

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Important: Please quote reference "888/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	

WEBINAR – CORPORATE UPDATE

TUESDAY 2 NOVEMBER 2021 – 12:00 – 13:00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35.00 – Member and Associate Members of BDLS/Trainee Solicitor
£50.00 – Non-Member of BDLS

1 hour CPD

This webinar will look at developments in the corporate field in the last year or so. It will cover but is not limited to:

- **Hurstwood Properties (A) Ltd v Rossendale BC [2021] UKSC 16 on piercing the corporate veil**
- **Tattersalls Ltd v McMahon [2021] EWHC 1029 on joint and several liability of directors**
- **Chalcot Training Ltd v Ralph [2021] EWCA Civ 795 on issuing shares at a discount and tax avoidance**
- **Primus International Holding Co v Triumph Controls Ltd [2020] EWCA Civ 1228, Hopkinson v Towergate Financial Ltd [2020] EWHC 984 and Dodika v United Luck Group Holdings Ltd [2021] EWCA Civ 638 on warranty claims**
- **Unwin v Bond [2020] EWHC 1768 on the content of an express duty of good faith in a shareholders' agreement**
- **Permavent Ltd v Makin [2021] EWHC 467 on penalties in the context of a SPA for the entire issued share capital of a company**
- **Russell v Cartwright [2020] EWHC 41 on implied obligations of good faith and joint ventures**

This webinar will be presented by **Chris Beanland**. Chris is Associate Professor at the University of Law. Before moving into teaching Chris worked in the restructuring department of an international law firm. Chris is involved in training law firms, regulators and the public sector on corporate and insolvency law

BOOKING FORM

WEBINAR – CORPORATE UPDATE

TUESDAY 2 NOVEMBER 2021 – 12:00 – 13:00

Please complete and return this slip with your payment by Tuesday 26 October 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
Cheque/BACS* payment made for		£

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Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "897/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	

WEBINAR – STATUTORY WILLS AND HOW TO APPLY

WEDNESDAY 24 NOVEMBER 2021 – 11:00 – 12:00

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £35.00 – Member and Associate Members of BDLS/Trainee Solicitor
£50.00 – Non-Member of BDLS

1 hour CPD

The Court of Protection is often just seen as managing the appointment of deputies. However, it is so much more than that. It has numerous powers to make decisions in cases where a person lacks capacity, including the power to either alter a Will or the intestacy rules and put in place a will for a person lacking capacity, known as a statutory will. Delays are caused when the process is not followed correctly, often increasing costs which cannot be recovered on assessment by the Senior Courts Costs Office.

This webinar will explain the procedure for making a statutory will and provide you with practical tips on the pitfalls and issues surrounding statutory wills, helping you to ensure your applications are processed smoother and faster going forward.

What you will learn:

- **When a statutory will is required**
- **The information required to make an application**
- **The statutory will process**
- **Current case law and issues**

This course will be presented by **HELEN FORSTER** Helen is a consultant solicitor and trusts and estates practitioner based in Yorkshire and has spent over 10 years working in the private client sector. Over the years she has received numerous awards including the category of rising star in England and Wales in the Modern Law Awards in 2016, where she came second. Her particular specialisms include tax planning and mental capacity work, and in addition she provides training and seminars around the country on the subject.



BOOKING FORM

WEBINAR – STATUTORY WILLS AND HOW TO APPLY

WEDNESDAY 24 NOVEMBER 2021 – 11:00 – 12:00

Please complete and return this slip with your payment by Wednesday 17 November 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ – DX 7616
Bournemouth – Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
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WEBINAR – RESTRICTIVE COVENANTS, OVERAGE AND CLAWBACK

TUESDAY 30 NOVEMBER 2021 – 10.00 – 12.15

Webinar details: The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost: £70.00 – Member and Associate Members of BDLS/Trainee Solicitor
£100.00 – Non Member of BDLS 2 hour CPD

Restrictive Covenants continue to cause problems, and many are not enforceable. The course aims to look at some of the problems and solutions. In addition, overage and clawback provisions remain popular but present many drafting problems. The course aims to look at some problems and solutions.

- **Enforceability of restrictive covenants after the Supreme Court case of *Alexander Devine v Housing Solutions* (2020)**
- **Annexation of the covenants to the land**
- **Enforceability against third parties**
- **Enforceability of overage clauses against third parties**
- **The trigger event**
- **Some cases on interpretation of overage clauses**

This Seminar will be presented by:-

Richard Snape – has been the Head of Professional Support at Davitt Jones Bould since 2002. He speaks at numerous courses for law societies all over the country, various public courses, in-house seminars within solicitors firms and has also talked extensively to local authorities and central government bodies. His areas of specialism include both commercial and residential property, in particular in relation to local government law, conveyancing issues, development land, commercial property and incumbrances in relation to land.

BOOKING FORM

WEBINAR – RESTRICTIVE COVENANTS, OVERAGE AND CLAWBACK

TUESDAY 30 NOVEMBER 2021 – 10.00 – 12.15

Please complete and return this slip with your payment by Tuesday 23 November 2021

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